

March 1, 2024

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001

Dear Sir,

Sub. : Scheme of Amalgamation between Eulogia Inn Private Limited (the Transferor Company) with Praveg Limited (the Transferee Company) and their respective shareholders and creditors under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder

Ref. : Compliance with Exchange SOP Circular Dated September 29, 2023

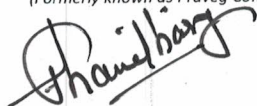
We, Praveg Limited, hereby confirm compliance with the Exchange SOP Circular dated September 29, 2023, which stipulates that Audited financials considered for the preparation of a Valuation Report should not be older than 3 months.

In alignment with this requirement, we would like to inform you that the Valuation Report for the proposed scheme of arrangement /merger was received and dated October 26, 2023. Further, The Audited financials considered for the preparation of the Valuation Report were as of July 31, 2023, being not older than 3 (three) months from the date of Valuation Report, ensuring compliance with the stipulated timeframe.

You are requested to take the above on record.

For Praveg Limited

(Formerly known as Praveg Communications (India) Limited)



Mukesh Chaudhary
Company Secretary



PRAVEG LIMITED

(Formerly known as Praveg Communications (India) Limited)

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