

**(D) (a) Statement Showing Shareholding Pattern**Name of the Company : **SWORD AND SHIELD PHARMA LIMITED**

| Scrip Code, Name of the scrip, class of security: |                                | SWE                    |                                    | /EQUITY                                  |  |                     |   |  |             |                         |  |  |                        |                          |  |                          |   |
|---|--------------------------------|------------------------|------------------------------------|--|--|---------------------|---|--|-------------|-------------------------|--|--|------------------------|--------------------------|--|--------------------------|---|
| Quarter Ended                                     |                                | 31-Mar-2016            |                                    |  |  |                     |   |  |             |                         |  |  |                        |                          |  |                          |   |
| Category Code                                     | Category of Shareholders       | Number of shareholders | No. of fully paid up equity Shares | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total no. of Shares | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | No of Locked in shares |                          | Shares pledged or otherwise encumbered |                          | No. of Shares held in Dematerialised form |
|   |                                |                        |                                    |  |  |                     |   | Class eg: X  | Class eg: Y | Total as a % of (A+B+C) |  |  | No (a)                 | As a % of Total shr held | No (a)                                 | As a % of Total shr held |   |
| (A)   | Promoter & Promoter Group      | 0                      | 0                                  |  |  | 0                   | .0000   |  |             |                         |  |  | 0                      | 0                        | 0                                      | 0                        | 0   |
| (B)   | Public                         | 1343                   | 5150600                            |  |  | 5150600             | 100.0000  |  |             |                         |  |  |                        |                          |  | NA                       | 3010800                                   |
| (C)   | Non Promoter- Non Public       |                        |                                    |  |  |                     |   |  |             |                         |  |  |                        |                          |  | NA                       |   |
| (C1)  | Shares underlying DRs          | 0                      | 0                                  |  |  | 0                   | NA  |  |             |                         |  |  |                        |                          |  | NA                       | 0   |
| (C2)  | Shares held by Employee Trusts |                        |                                    |  |  |                     |   |  |             |                         |  |  |                        |                          |  |                          |   |
|   | Total                          | 1343                   | 5150600                            |  |  | 5150600             | 100.0000  |  |             |                         |  |  | 0                      | 0                        | 0                                      | 0                        | 3010800                                   |

## (1) (a) Statement Showing Shareholding Pattern

Name Of The Company : SWORD AND SHIELD PHARMA LIMITED

|               |  |     | Quarter Ended 31-Mar-2016 |                                    |  |  |                     |   |  |             |       |                         |  |  |                        |                          |  |                          |   |
|---------------|--|-----|---------------------------|------------------------------------|--|--|---------------------|---|--|-------------|-------|-------------------------|--|--|------------------------|--------------------------|--|--------------------------|---|
| Category Code | Category of Shareholders                           | PAN | Number of shareholders    | No. of fully paid up equity Shares | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total no. of Shares | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |       |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | No of Locked in shares |                          | Shares pledged or otherwise encumbered |                          | No. of Shares held in Dematerialised form |
|               |  |     |                           |                                    |  |  |                     |   | No of voting Rights                                      |             |       | Total as a % of (A+B+C) |  |  | No (a)                 | As a % of Total shr held | No (a)                                 | As a % of Total shr held |   |
|               |  |     |                           |                                    |  |  |                     |   | Class eg: X  | Class eg: Y | Total |                         |  |  |                        |                          |  |                          |   |
| <b>A</b>      | <b>Shareholding of Promoter and Promoter Group</b> |     |                           |                                    |  |  |                     |   |  |             |       |                         |  |  |                        |                          |  |                          |   |
| <b>1</b>      | <b>Indian</b>                                      |     |                           |                                    |  |  |                     |   |  |             |       |                         |  |  |                        |                          |  |                          |   |
| a             | Individuals/ Hindu Undivided Family                |     | 0                         | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  | 0  | 0                      | 0                        | .0000                                  | 0                        |   |
| b             | Central Government/ State Government(s)            |     | 0                         | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  | 0  | 0                      | 0                        | .0000                                  | 0                        |   |
| c             | Bodies Corporate                                   |     | 0                         | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  | 0  | 0                      | 0                        | .0000                                  | 0                        |   |
| d             | Financial Institutions/ Banks                      |     | 0                         | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  | 0  | 0                      | 0                        | .0000                                  | 0                        |   |
| e             | Any Other (Specify)                                |     |                           |                                    |  |  |                     |   |  |             |       |                         |  |  |                        |                          |  |                          |   |
| i             | Director and Relatives                             |     | 0                         | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  | 0  | 0                      | 0                        | .0000                                  | 0                        |   |
|               | <b>Sub Total (A)(1) :</b>                          |     | 0                         | 0                                  |  |  | 0                   | 0   |  |             |       |                         |  |  |                        | 0                        | .0000                                  | 0                        |   |

| <b>(1) (a) Statement Showing Shareholding Pattern</b>        |  |     |                                  |                                    |  |  |                     |   |  |             |       |                         |  |  |                        |                          |  |                          |   |
|--|--|-----|----------------------------------|------------------------------------|--|--|---------------------|---|--|-------------|-------|-------------------------|--|--|------------------------|--------------------------|--|--------------------------|---|
| <b>Name Of The Company : SWORD AND SHIELD PHARMA LIMITED</b> |  |     | <b>Quarter Ended 31-Mar-2016</b> |                                    |  |  |                     |   |  |             |       |                         |  |  |                        |                          |  |                          |   |
| Category Code  | Category of Shareholders   | PAN | Number of shareholders           | No. of fully paid up equity Shares | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total no. of Shares | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |       |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | No of Locked in shares |                          | Shares pledged or otherwise encumbered |                          | No. of Shares held in Dematerialised form |
|  |  |     |                                  |                                    |  |  |                     |   | No of voting Rights                                      |             |       | Total as a % of (A+B+C) |  |  | No (a)                 | As a % of Total shr held | No (a)                                 | As a % of Total shr held |   |
|  |  |     |                                  |                                    |  |  |                     |   | Class eg: X  | Class eg: Y | Total |                         |  |  |                        |                          |  |                          |   |
| <b>A</b>   | <b>Shareholding of Promoter and Promoter Group</b>                       |     |                                  |                                    |  |  |                     |   |  |             |       |                         |  |  |                        |                          |  |                          |   |
| <b>2</b>   | <b>Foreign</b>   |     |                                  |                                    |  |  |                     |   |  |             |       |                         |  |  |                        |                          |  |                          |   |
| a  | Individuals (Non Resident Indians / Foreign Individuals)                 |     | 0                                | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  | 0  | 0                      | 0                        | .0000                                  | 0                        |   |
| b  | Bodies Corporate   |     | 0                                | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  | 0  | 0                      | 0                        | .0000                                  | 0                        |   |
| c  | Institutions   |     | 0                                | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  | 0  | 0                      | 0                        | .0000                                  | 0                        |   |
| d  | Qualified Foreign Investor   |     | 0                                | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  | 0  | 0                      | 0                        | .0000                                  | 0                        |   |
| e  | Any Other ( Specify )  |     | 0                                | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  | 0  | 0                      | 0                        | .0000                                  | 0                        |   |
|  | <b>Sub Total (A)(2) :</b>  |     | 0                                | 0                                  |  |  | 0                   | 0   |  |             |       |                         |  |  |                        | 0                        |  | 0                        |   |
|  | <b>Tot Shareholding of Prom and Promoter Group (A) = (A)(1) + (A)(2)</b> |     | 0                                | 0                                  |  |  | 0                   | 0   |  |             |       |                         |  |  |                        | 0                        | .0000                                  | 0                        |   |

**(I) (a) Statement Showing Shareholding Pattern**

**Name Of The Company : SWORD AND SHIELD PHARMA LIMITED**

|               |                                   |     | <b>Quarter Ended 31-Mar-2016</b> |                                    |  |  |                     |   |  |             |       |                         |  |  |                        |                          |  |                          |   |
|---------------|-----------------------------------|-----|----------------------------------|------------------------------------|--|--|---------------------|---|--|-------------|-------|-------------------------|--|--|------------------------|--------------------------|--|--------------------------|---|
| Category Code | Category of Shareholders          | PAN | Number of shareholders           | No. of fully paid up equity Shares | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total no. of Shares | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |       |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | No of Locked in shares |                          | Shares pledged or otherwise encumbered |                          | No. of Shares held in Dematerialised form |
|               |                                   |     |                                  |                                    |  |  |                     |   | No of voting Rights                                      |             |       | Total as a % of (A+B+C) |  |  | No (a)                 | As a % of Total shr held | No (a)                                 | As a % of Total shr held |   |
|               |                                   |     |                                  |                                    |  |  |                     |   | Class eg: X  | Class eg: Y | Total |                         |  |  |                        |                          |  |                          |   |
| <b>B</b>      | <b>Public Shareholding</b>        |     |                                  |                                    |  |  |                     |   |  |             |       |                         |  |  |                        |                          |  |                          |   |
| <b>1</b>      | <b>Institutions</b>               |     |                                  |                                    |  |  |                     |   |  |             |       |                         |  |  |                        |                          | NA                                     | NA                       |   |
| a             | Mutual Funds/UTI                  |     | 0                                | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  |  | 0                      | 0                        |  | .0000                    | 0   |
| b             | Venture Capital Funds             |     | 0                                | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  |  | 0                      | 0                        |  | .0000                    | 0   |
| c             | Alternate Investment Funds        |     | 0                                | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  |  | 0                      | 0                        |  | .0000                    | 0   |
| d             | Foreign Venture Capital Investors |     | 0                                | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  |  | 0                      | 0                        |  | .0000                    | 0   |
| e             | Foreign Portfolio Investors       |     | 0                                | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  |  | 0                      | 0                        |  | .0000                    | 0   |
| f             | Financial Institutions/ Banks     |     | 1                                | 7400                               |  |  | 7400                | .1437   |  |             |       |                         |  |  | 0                      | 0                        |  | .0000                    | 7400                                      |
| g             | Insurance Companies               |     | 0                                | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  |  | 0                      | 0                        |  | .0000                    | 0   |



## (I) (a) Statement Showing Shareholding Pattern

Name Of The Company : SWORD AND SHIELD PHARMA LIMITED

|               |   |     | Quarter Ended 31-Mar-2016 |                                    |  |  |                     |   |  |             |       |                         |  |  |                        |                          |  |                          |   |
|---------------|---|-----|---------------------------|------------------------------------|--|--|---------------------|---|--|-------------|-------|-------------------------|--|--|------------------------|--------------------------|--|--------------------------|---|
| Category Code | Category of Shareholders  | PAN | Number of shareholders    | No. of fully paid up equity Shares | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total no. of Shares | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |       |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | No of Locked in shares |                          | Shares pledged or otherwise encumbered |                          | No. of Shares held in Dematerialised form |
|               |   |     |                           |                                    |  |  |                     |   | No of voting Rights                                      |             |       | Total as a % of (A+B+C) |  |  | No (a)                 | As a % of Total shr held | No (a)                                 | As a % of Total shr held |   |
|               |   |     |                           |                                    |  |  |                     |   | Class eg: X  | Class eg: Y | Total |                         |  |  |                        |                          |  |                          |   |
| <b>B</b>      | <b>Public Shareholding</b>  |     |                           |                                    |  |  |                     |   |  |             |       |                         |  |  |                        |                          |  |                          |   |
| <b>3</b>      | <b>Non-Institutions</b>   |     |                           |                                    |  |  |                     |   |  |             |       |                         |  |  |                        |                          | NA                                     | NA                       |   |
| a             | Individuals   |     |                           |                                    |  |  |                     |   |  |             |       |                         |  |  |                        |                          |  |                          |   |
| i             | Individual shareholders holding nominal share capital up to Rs. 2 lakhs.        |     | 1254                      | 2147565                            |  |  | 2147565             | 41.6954   |  |             |       |                         |  | 0  | 0                      |                          |  | .0000                    | 1281365                                   |
| ii            | Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |     | 29                        | 2458545                            |  |  | 2458545             | 47.7332   |  |             |       |                         |  | 0  | 0                      |                          |  | .0000                    | 1184945                                   |
| b             | NBFCs registered with RBI   |     | 0                         | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  | 0  | 0                      |                          |  | .0000                    | 0   |
| c             | Employee Trust  |     | 0                         | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  | 0  | 0                      |                          |  | .0000                    | 0   |
| d             | Overseas Depositories (holding DRs) (balancing figure)                          |     | 0                         | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  | 0  | 0                      |                          |  | .0000                    | 0   |
| e             | Any Other (specify)   |     | 0                         | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  | 0  | 0                      |                          |  | .0000                    | 0   |

## (1) (a) Statement Showing Shareholding Pattern

Name Of The Company : SWORD AND SHIELD PHARMA LIMITED

|               |                            |   | Quarter Ended 31-Mar-2016 |                                    |  |  |                     |   |  |             |       |                         |  |  |                        |                          |  |                          |   |
|---------------|----------------------------|---|---------------------------|------------------------------------|--|--|---------------------|---|--|-------------|-------|-------------------------|--|--|------------------------|--------------------------|--|--------------------------|---|
| Category Code | Category of Shareholders   | PAN                                       | Number of shareholders    | No. of fully paid up equity Shares | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total no. of Shares | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |       |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | No of Locked in shares |                          | Shares pledged or otherwise encumbered |                          | No. of Shares held in Dematerialised form |
|               |                            |   |                           |                                    |  |  |                     |   | No of voting Rights                                      |             |       | Total as a % of (A+B+C) |  |  | No (a)                 | As a % of Total shr held | No (a)                                 | As a % of Total shr held |   |
|               |                            |   |                           |                                    |  |  |                     |   | Class eg: X  | Class eg: Y | Total |                         |  |  |                        |                          |  |                          |   |
| <b>B</b>      | <b>Public Shareholding</b> |   |                           |                                    |  |  |                     |   |  |             |       |                         |  |  |                        |                          |  |                          |   |
| <b>3</b>      | <b>Non-Institutions</b>    |   |                           |                                    |  |  |                     |   |  |             |       |                         |  |  |                        |                          |  |                          |   |
| i             | Any Other (specify)        |   |                           |                                    |  |  |                     |   |  |             |       |                         |  |  |                        |                          |  |                          |   |
| i             | Other Bodies Corporate     |   | 38                        | 479151                             |  |  | 479151              | 9.3028  |  |             |       |                         |  | 0  | 0                      |                          | .0000                                  | 479151                   |   |
| i             | Other Bodies Corporate     |   |                           |                                    |  |  |                     |   |  |             |       |                         |  | 0  | 0                      |                          |  |                          |   |
|               |                            | HIM INCAP PVT LTD<br>PROBI FINCAP PVT LTD |                           | 115800<br>200000                   |  |  | 115800<br>200000    | 2.2483<br>3.883   |  |             |       |                         |  |  |                        |                          |  |                          |   |
| ii            | Non Resident Individual    |   | 1                         | 10000                              |  |  | 10000               | .1942   |  |             |       |                         |  | 0  | 0                      |                          | .0000                                  | 10000                    |   |
| iii           | Trust                      |   | 0                         | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  | 0  | 0                      |                          | .0000                                  | 0                        |   |
| iv            | Cooperative Societies      |   | 0                         | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  | 0  | 0                      |                          | .0000                                  | 0                        |   |
| v             | Hindu Undivided Family     |   | 20                        | 47939                              |  |  | 47939               | .9307   |  |             |       |                         |  | 0  | 0                      |                          | .0000                                  | 47939                    |   |
| vi            | OCB                        |   | 0                         | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  | 0  | 0                      |                          | .0000                                  | 0                        |   |
| vii           | Foreign Companies          |   | 0                         | 0                                  |  |  | 0                   | .0000   |  |             |       |                         |  | 0  | 0                      |                          | .0000                                  | 0                        |   |

## (I) (a) Statement Showing Shareholding Pattern

Name Of The Company : SWORD AND SHIELD PHARMA LIMITED

|               |   |     | Quarter Ended 31-Mar-2016 |                                    |  |  |                     |   |  |             |       |                         |  |  |                        |                          |  |                          |   |
|---------------|---|-----|---------------------------|------------------------------------|--|--|---------------------|---|--|-------------|-------|-------------------------|--|--|------------------------|--------------------------|--|--------------------------|---|
| Category Code | Category of Shareholders  | PAN | Number of shareholders    | No. of fully paid up equity Shares | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total no. of Shares | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |       |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | No of Locked in shares |                          | Shares pledged or otherwise encumbered |                          | No. of Shares held in Dematerialised form |
|               |   |     |                           |                                    |  |  |                     |   | No of voting Rights                                      |             |       | Total as a % of (A+B+C) |  |  | No (a)                 | As a % of Total shr held | No (a)                                 | As a % of Total shr held |   |
|               |   |     |                           |                                    |  |  |                     |   | Class eg: X  | Class eg: Y | Total |                         |  |  |                        |                          |  |                          |   |
| <b>B</b>      | <b>Public Shareholding</b>                                      |     |                           |                                    |  |  |                     |   |  |             |       |                         |  |  |                        |                          |  |                          |   |
| <b>3</b>      | <b>Non-Institutions</b>   |     |                           |                                    |  |  |                     |   |  |             |       |                         |  |  |                        |                          |  |                          |   |
|               | <b>Sub Total (B)(3) :</b>                                       |     | 1342                      | 5143200                            |  |  | 5143200             | 99.8563   |  |             |       |                         |  |  |                        |                          |  |                          | 3003400                                   |
|               | <b>Total Public Shareholding (B) = (B)(1) + (B)(2)+(B)(3) :</b> |     | 1343                      | 5150600                            |  |  | 5150600             | 100   |  |             |       |                         |  |  |                        |                          |  |                          | 3010800                                   |
|               | <b>Total (A) + (B) :</b>  |     | 1343                      | 5150600                            |  |  | 5150600             | 100.0000  |  |             |       |                         |  |  |                        |                          | 0                                      | .0000                    | 3010800                                   |



## (1) (a) Statement Showing Shareholding Pattern

Name Of The Company : SWORD AND SHIELD PHARMA LIMITED

Quarter Ended 31-Mar-2016

| Category Code                      | Category of Shareholders | Number of shareholders | No. of fully paid up equity Shares | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total no. of Shares | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |       |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | No of Locked in shares |                          | Shares pledged or otherwise encumbered |                          | No. of Shares held in Dematerialised form |
|------------------------------------|--------------------------|------------------------|------------------------------------|--|--|---------------------|---|--|-------------|-------|-------------------------|--|--|------------------------|--------------------------|--|--------------------------|---|
|                                    |                          |                        |                                    |  |  |                     |   | No of voting Rights                                      |             |       | Total as a % of (A+B+C) |  |  | No (a)                 | As a % of Total shr held | No (a)                                 | As a % of Total shr held |   |
|                                    |                          |                        |                                    |  |  |                     |   | Class eg: X  | Class eg: Y | Total |                         |  |  |                        |                          |  |                          |   |
| C                                  | Non-Promoter Non-Public  | 0                      |                                    |  |  | 0                   | .0000   |  |             |       |                         |  |  |                        |                          |  |                          | 0   |
| C                                  | Non-Promoter Non-Public  | 0                      |                                    |  |  | 0                   | .0000   |  |             |       |                         |  |  |                        |                          |  |                          | 0   |
| <b>GRAND TOTAL (A) + (B) + (C)</b> |                          | 1343                   | 5150600                            |  |  | 5150600             | 100.0000  |  |             |       |                         |  |  | 0                      | .0000                    |  |                          | 3010800                                   |

Prepared By MCS Share Transfer Agent Ltd.