

Table(I)- Summary Statement holding of specified securities

Name of the Company : **SWORD AND SHIELD PHARMA LIMITED**

Scrip Code, Name of the scrip, class of security:

/EQUITY

Quarter Ended

31-Mar-2018

| Category Code | Category and name of Shareholders | Number of shareholders<br>(III) | No. of fully paid up equity Shares<br>(IV) | No. of Partly paid-up equity shares held<br>(V) | No. of shares underlying Depository Receipts<br>(VI) | Total no. of Shares<br>(VII)=IV+V+VI | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)<br>(VIII) | Number of Voting Rights held in each class of securities (IX) |             |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants)<br>(X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)<br>(XI) | No of Locked in shares<br>(XII) |                          | Number of Shares pledged or otherwise encumbered<br>(XIII) |                          | No. of Shares held in Dematerialised form<br>(XIV) |
|---------------|-----------------------------------|---------------------------------|--|---|--|--------------------------------------|--|---|-------------|-------------------------|---|--|---------------------------------|--------------------------|--|--------------------------|--|
|               |                                   |                                 |  |   |  |                                      |  | No of voting Rights   | Class eg: X | Total as a % of (A+B+C) |   |  | No (a)                          | As a % of Total shr held | No (a)   | As a % of Total shr held |  |
| (A)           | Promoter & Promoter Group         | 2                               | 217400                                     |   |  | 217400                               | 4.2209   | 217400  | 217400      | 4.2209                  |   | 0  | .0000                           | 0                        | 0  | 217400                   |  |
| (B)           | Public                            | 1015                            | 4933200                                    |   |  | 4933200                              | 95.7791  | 4933200   | 4933200     | 95.7791                 |   | 0  | .0000                           |                          | NA   | 3955734                  |  |
| (C)           | Non Promoter- Non Public          |                                 |  |   |  |                                      |  |   |             |                         |   |  |                                 |                          | NA   |                          |  |
| (C1)          | Shares underlying DRs             | 0                               | 0  |   |  | 0                                    | NA   |   |             |                         |   |  |                                 |                          | NA   | 0                        |  |
| (C2)          | Shares held by Employee Trusts    |                                 |  |   |  |                                      |  |   |             |                         |   |  |                                 |                          |  |                          |  |
|               | Total                             | 1017                            | 5150600                                    |   |  | 5150600                              | 100.0000   | 5150600   | 5150600     | 100.0000                |   | 0  | .0000                           | 0                        | 0  | 4173134                  |  |

Table(II) &amp; (III)- Summary Statement holding of specified securities

Name Of The Company : SWORD AND SHIELD PHARMA LIMITED

|               |  |            | Quarter Ended 31-Mar-2018 |                                    |  |  |                     |  |  |           |        |  |   |                        |                          |  |                          |   |
|---------------|--|------------|---------------------------|------------------------------------|--|--|---------------------|--|--|-----------|--------|--|---|------------------------|--------------------------|--|--------------------------|---|
| Category Code | Category and name of Shareholders                    | PAN        | Number of shareholders    | No. of fully paid up equity Shares | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total no. of Shares | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (X) |           |        | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No of Locked in shares |                          | Number of Shares pledged or otherwise encumbered |                          | No. of Shares held in Dematerialised form |
| (I)           | (II)   | (III)      | (IV)                      | (V)                                | (VI)                                     | (VII)=IV+V+VI                                | (VIII)              | (IX)   | (X)  |           |        | (XI)   | (XII)   | (XIII)                 |                          | (XIV)  |                          | (XV)                                      |
|               |  |            |                           |                                    |  |  |                     |  | Class eg: X  | Class eg: | Total  | Total as a % of (A+B+C)  |   | No (a)                 | As a % of Total shr held | No (a)   | As a % of Total shr held |   |
| <b>A</b>      | <b>Shareholding of Promoter and Promoter Group</b>   |            |                           |                                    |  |  |                     |  |  |           |        |  |   |                        |                          |  |                          |   |
| <b>1</b>      | <b>Indian</b>  |            |                           |                                    |  |  |                     |  |  |           |        |  |   |                        |                          |  |                          |   |
| a             | Individuals/ Hindu Undivided Family                  |            | 0                         | 0                                  |  |  | 0                   | .0000  | 0  |           | 0      | .0000  |   | 0                      | .0000                    | 0  | .0000                    | 0   |
| b             | Central Government/ State Government(s)              |            | 0                         | 0                                  |  |  | 0                   | .0000  | 0  |           | 0      | .0000  |   | 0                      | .0000                    | 0  | .0000                    | 0   |
| c             | Bodies Corporate                                     |            | 0                         | 0                                  |  |  | 0                   | .0000  | 0  |           | 0      | .0000  |   | 0                      | .0000                    | 0  | .0000                    | 0   |
| d             | Financial Institutions/ Banks                        |            | 0                         | 0                                  |  |  | 0                   | .0000  | 0  |           | 0      | .0000  |   | 0                      | .0000                    | 0  | .0000                    | 0   |
| e             | Any Other ( Specify )<br>Directors & their Relatives |            |                           |                                    |  |  |                     |  |  |           |        |  |   |                        | .0000                    |  |                          |   |
|               | JYOTSNABEN PRAVINBHAI PATEL                          | ADRPP2766N |                           | 101400                             |  |  | 101400              | 1.9687   | 101400   |           | 101400 | 1.9687   |   | 0                      | .0000                    | 0  | 0                        | 101400                                    |
|               | PRAVINBHAI MANEKLAL PATEL                            | ADRPP2767P |                           | 116000                             |  |  | 116000              | 2.2522   | 116000   |           | 116000 | 2.2522   |   | 0                      | .0000                    | 0  | 0                        | 116000                                    |
| e             | Any Other (Specify)<br>Director and Relatives        |            | 2                         | 217400                             |  |  | 217400              | 4.2209   | 217400   |           | 217400 | 4.2209   |   | 0                      | .0000                    | 0  | .0000                    | 217400                                    |
|               | <b>Sub Total (A)(1) :</b>                            |            | 2                         | 217400                             |  |  | 217400              | 4.2209   | 217400   |           | 217400 | 4.2209   |   | 0                      | .0000                    | 0  | .0000                    | 217400                                    |

Table(II) &amp; (III)- Summary Statement holding of specified securities

Name Of The Company : SWORD AND SHIELD PHARMA LIMITED

|                          |  |                  | Quarter Ended 31-Mar-2018          |   |  |   |                                   |  |  |           |        |  |  |                                      |        |   |        |   |                          |
|--------------------------|--|------------------|------------------------------------|---|--|---|-----------------------------------|--|--|-----------|--------|--|--|--------------------------------------|--------|---|--------|---|--------------------------|
| Category Code<br><br>(I) | Category and name of Shareholders<br><br>(II)                                    | PAN<br><br>(III) | Number of shareholders<br><br>(IV) | No. of fully paid up equity Shares<br><br>(V) | No. of Partly paid-up equity shares held<br><br>(VI) | No. of shares underlying Depository Receipts<br><br>(VII)=IV+V+VI | Total no. of Shares<br><br>(VIII) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)<br><br>(IX) | Number of Voting Rights held in each class of securities (X) |           |        | No. of Shares Underlying Outstanding convertible securities (including Warrants)<br><br>(XI) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)<br><br>(XII) | No of Locked in shares<br><br>(XIII) |        | Number of Shares pledged or otherwise encumbered<br><br>(XIV) |        | No. of Shares held in Dematerialised form<br><br>(XV) |                          |
|                          |  |                  |                                    |   |  |   |                                   |  | No of voting Rights  |           |        |  |  | Total as a % of (A+B+C)              | No (a) | As a % of Total shr held                                      | No (a) |   | As a % of Total shr held |
|                          |  |                  |                                    |   |  |   |                                   |  | Class eg: X  | Class eg: | Total  |  |  |                                      |        |   |        |   |                          |
| <b>A</b>                 | <b>Shareholding of Promoter and Promoter Group</b>                               |                  |                                    |   |  |   |                                   |  |  |           |        |  |  |                                      |        |   |        |   |                          |
| <b>2</b>                 | <b>Foreign</b>   |                  |                                    |   |  |   |                                   |  |  |           |        |  |  |                                      |        |   |        |   |                          |
| a                        | Individuals (Non Resident Indians / Foreign Individuals)                         |                  | 0                                  | 0   |  |   | 0                                 | .0000  | 0  |           | 0      | .0000  |  | 0                                    | .0000  | 0   | .0000  | 0   |                          |
| b                        | Bodies Corporate   |                  | 0                                  | 0   |  |   | 0                                 | .0000  | 0  |           | 0      | .0000  |  | 0                                    | .0000  | 0   | .0000  | 0   |                          |
| c                        | Institutions   |                  | 0                                  | 0   |  |   | 0                                 | .0000  | 0  |           | 0      | .0000  |  | 0                                    | .0000  | 0   | .0000  | 0   |                          |
| d                        | Qualified Foreign Investor   |                  | 0                                  | 0   |  |   | 0                                 | .0000  | 0  |           | 0      | .0000  |  | 0                                    | .0000  | 0   | .0000  | 0   |                          |
| e                        | Any Other ( Specify )  |                  | 0                                  | 0   |  |   | 0                                 | .0000  | 0  |           | 0      | .0000  |  | 0                                    | .0000  | 0   | .0000  | 0   |                          |
|                          | <b>Sub Total (A)(2) :</b>  |                  | 0                                  | 0   |  |   | 0                                 | .0000  | 0  |           | 0      | .0000  |  | 0                                    | .0000  | 0   | .0000  | 0   |                          |
|                          | <b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) :</b> |                  | 2                                  | 217400  |  |   | 217400                            | 4.2209   | 217400   |           | 217400 | 4.2209   |  | 0                                    | .00    | 0   | .0000  | 217400  |                          |

Table(II) &amp; (III)- Summary Statement holding of specified securities

Name Of The Company : SWORD AND SHIELD PHARMA LIMITED

|               |                                   |     | Quarter Ended 31-Mar-2018 |                                    |  |  |                     |  |  |             |       |   |   |                         |        |  |        |   |                          |
|---------------|-----------------------------------|-----|---------------------------|------------------------------------|--|--|---------------------|--|--|-------------|-------|---|---|-------------------------|--------|--|--------|---|--------------------------|
| Category Code | Category and name of Shareholders | PAN | Number of shareholders    | No. of fully paid up equity Shares | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total no. of Shares | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (X) |             |       | No. of Shares Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No of Locked in shares  |        | Number of Shares pledged or otherwise encumbered |        | No. of Shares held in Dematerialised form |                          |
|               |                                   |     |                           |                                    |  |  |                     |  | No of voting Rights  |             |       |   |   | Total as a % of (A+B+C) | (XIII) |  | (XIV)  |   |                          |
|               |                                   |     |                           |                                    |  |  |                     |  | Class eg: X  | Class eg: Y | Total |   |   |                         | No (a) | As a % of Total shr held                         | No (a) |   | As a % of Total shr held |
| <b>B</b>      | <b>Public Shareholding</b>        |     |                           |                                    |  |  |                     |  |  |             |       |   |   |                         |        |  |        |   |                          |
| <b>1</b>      | <b>Institutions</b>               |     |                           |                                    |  |  |                     |  |  |             |       |   |   |                         |        |  |        |   |                          |
| a             | Mutual Funds/UTI                  |     | 0                         | 0                                  |  |  | 0                   | .0000  | 0  |             | 0     | .0000   |   |                         | 0      | .0000  |        | .0000                                     | 0                        |
| b             | Venture Capital Funds             |     | 0                         | 0                                  |  |  | 0                   | .0000  | 0  |             | 0     | .0000   |   |                         | 0      | .0000  |        | .0000                                     | 0                        |
| c             | Alternate Investment Funds        |     | 0                         | 0                                  |  |  | 0                   | .0000  | 0  |             | 0     | .0000   |   |                         | 0      | .0000  |        | .0000                                     | 0                        |
| d             | Foreign Venture Capital Investors |     | 0                         | 0                                  |  |  | 0                   | .0000  | 0  |             | 0     | .0000   |   |                         | 0      | .0000  |        | .0000                                     | 0                        |
| e             | Foreign Portfolio Investors       |     | 0                         | 0                                  |  |  | 0                   | .0000  | 0  |             | 0     | .0000   |   |                         | 0      | .0000  |        | .0000                                     | 0                        |
| f             | Financial Institutions/ Banks     |     | 1                         | 7400                               |  |  | 7400                | .1437  | 7400   |             | 7400  | .1437   |   |                         | 0      | .0000  |        | .0000                                     | 7400                     |
| g             | Insurance Companies               |     | 0                         | 0                                  |  |  | 0                   | .0000  | 0  |             | 0     | .0000   |   |                         | 0      | .0000  |        | .0000                                     | 0                        |

Table(II) &amp; (III)- Summary Statement holding of specified securities

Name Of The Company : SWORD AND SHIELD PHARMA LIMITED

|               |   |       | Quarter Ended 31-Mar-2018 |                                    |  |  |                     |  |  |             |             |  |   |                        |                         |  |                          |   |        |
|---------------|---|-------|---------------------------|------------------------------------|--|--|---------------------|--|--|-------------|-------------|--|---|------------------------|-------------------------|--|--------------------------|---|--------|
| Category Code | Category and name of Shareholders                             | PAN   | Number of shareholders    | No. of fully paid up equity Shares | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total no. of Shares | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (X) |             |             | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No of Locked in shares |                         | Number of Shares pledged or otherwise encumbered |                          | No. of Shares held in Dematerialised form |        |
|               |   |       |                           |                                    |  |  |                     |  | No of voting Rights  | Class eg: X | Class eg: Y |  |   | Total                  | Total as a % of (A+B+C) | No (a)   | As a % of Total shr held |   | No (a) |
| (I)           | (II)  | (III) | (IV)                      | (V)                                | (VI)                                     | (VII)=IV+V+VI                                | (VIII)              | (IX)   |  |             |             | (X)  | (XI)  | (XII)                  | (XIII)                  | (XIV)  | (XV)                     |   |        |
| <b>B</b>      | <b>Public Shareholding</b>                                    |       |                           |                                    |  |  |                     |  |  |             |             |  |   |                        |                         |  |                          |   |        |
| <b>1</b>      | <b>Institutions</b>   |       |                           |                                    |  |  |                     |  |  |             |             |  |   |                        |                         |  |                          |   |        |
| h             | Provident Funds/ Pension Funds                                |       | 0                         | 0                                  |  |  | 0                   | .0000  | 0  |             | 0           | .0000  |   |                        | 0                       | .0000  |                          | .0000                                     | 0      |
| i             | Any Other (specify)   |       | 0                         | 0                                  |  |  | 0                   | .0000  | 0  |             | 0           | .0000  |   |                        | 0                       | .0000  |                          | .0000                                     | 0      |
| <b>2</b>      | <b>Sub Total (B)(1) :<br/>Central Govt/State Govt(s)/ POI</b> |       | 1                         | 7400                               |  |  | 7400                | .1437  | 7400   |             | 7400        | .1437  |   |                        |                         |  |                          |   | 7400   |
| a             | GOVT.   |       | 0                         | 0                                  |  |  | 0                   | .0000  | 0  |             | 0           | .0000  |   |                        |                         | .0000  |                          | .0000                                     | 0      |
|               | <b>Sub Total (B)(2) :</b>                                     |       | 0                         | 0                                  |  |  | 0                   | .0000  | 0  |             | 0           | .0000  |   |                        |                         |  |                          |   | 0      |

| Table(II) & (III)- Summary Statement holding of specified securities |   |            |                           |                                    |  |  |                     |  |  |                         |         |  |   |                        |                          |  |                          |   |
|--|---|------------|---------------------------|------------------------------------|--|--|---------------------|--|--|-------------------------|---------|--|---|------------------------|--------------------------|--|--------------------------|---|
| Name Of The Company : SWORD AND SHIELD PHARMA LIMITED                |   |            | Quarter Ended 31-Mar-2018 |                                    |  |  |                     |  |  |                         |         |  |   |                        |                          |  |                          |   |
| Category Code  | Category and name of Shareholders   | PAN        | Number of shareholders    | No. of fully paid up equity Shares | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total no. of Shares | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (X) |                         |         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No of Locked in shares |                          | Number of Shares pledged or otherwise encumbered |                          | No. of Shares held in Dematerialised form |
|  |   |            |                           |                                    |  |  |                     |  | No of voting Rights  | Total as a % of (A+B+C) |         |  |   | (XIII)                 | (XIV)                    | (XV)   |                          |   |
| (I)  | (II)  | (III)      | (IV)                      | (V)                                | (VI)                                     | (VII)=IV+V+VI                                | (VIII)              | (IX)   | Class eg: X  | Class eg:               | Total   |  | (XI)  | No (a)                 | As a % of Total shr held | No (a)   | As a % of Total shr held | (XV)                                      |
| <b>B</b>   | <b>Public Shareholding</b>  |            |                           |                                    |  |  |                     |  |  |                         |         |  |   |                        |                          |  |                          |   |
| <b>3</b>   | <b>Non-Institutions</b>   |            |                           |                                    |  |  |                     |  |  |                         |         |  |   |                        |                          |  |                          |   |
| a  | Individuals   |            |                           |                                    |  |  |                     |  |  |                         |         |  |   |                        |                          |  |                          |   |
| i  | Individual shareholders holding nominal share capital up to Rs. 2 lakhs.        |            | 911                       | 1357294                            |  |  | 1357294             | 26.3522  | 1357294  |                         | 1357294 | 26.3522  |   | 0                      | .0000                    |  | .0000                    | 1357194                                   |
| ii   | Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |            | 35                        | 2964527                            |  |  | 2964527             | 57.5568  | 2964527  |                         | 2964527 | 57.5569  |   | 0                      | .0000                    |  | .0000                    | 1987161                                   |
|  | UMAKANT SULTANIA  | AASPS1558F |                           | 57055                              |  |  | 57055               | 1.1077   | 57055  |                         | 57055   | 1.1077   |   | 0                      | .0000                    |  | .0000                    | 57055                                     |
|  | ASHOKBHAI PATEL   | AEYPP6870M |                           | 119700                             |  |  | 119700              | 2.3240   | 119700   |                         | 119700  | 2.3240   |   |                        |                          |  |                          |   |
|  | PRAVEEN KUMAR RATHI   | AHFPR4225A |                           | 52000                              |  |  | 52000               | 1.0096   | 52000  |                         | 52000   | 1.0096   |   | 0                      | .0000                    |  | .0000                    | 52000                                     |
|  | PUNITABEN BHARATBHAI PATEL  | ARWPP5118M |                           | 136980                             |  |  | 136980              | 2.6595   | 136980   |                         | 136980  | 2.6595   |   | 0                      | .0000                    |  | .0000                    | 136980                                    |
|  | SANJAYKUMAR SOMABHAI PATEL  | ARAPP7964P |                           | 150000                             |  |  | 150000              | 2.9123   | 150000   |                         | 150000  | 2.9123   |   | 0                      | .0000                    |  | .0000                    | 150000                                    |
|  | CHIRAGBHAI PATEL  | AOYPP2738J |                           | 119500                             |  |  | 119500              | 2.3201   | 119500   |                         | 119500  | 2.3201   |   |                        |                          |  |                          |   |
|  | SANJAYBHAI MODI   | AOOPM9792B |                           | 141566                             |  |  | 141566              | 2.7485   | 141566   |                         | 141566  | 2.7485   |   |                        |                          |  |                          |   |
|  | JITENDRAKUMAR VITHTHALBHAI PATEL  | AOKPP9304G |                           | 147614                             |  |  | 147614              | 2.8660   | 147614   |                         | 147614  | 2.8660   |   | 0                      | .0000                    |  | .0000                    | 147614                                    |
|  | CHIRAGKUMAR SOMABHAI PATEL  | AOIPP5621C |                           | 131730                             |  |  | 131730              | 2.5576   | 131730   |                         | 131730  | 2.5576   |   | 0                      | .0000                    |  | .0000                    | 131730                                    |
|  | RASILABEN PATEL   | AOEPP0357H |                           | 118000                             |  |  | 118000              | 2.2910   | 118000   |                         | 118000  | 2.2910   |   |                        |                          |  |                          |   |
|  | BHARATBHAI PATEL  | AMLPP8615K |                           | 120000                             |  |  | 120000              | 2.3298   | 120000   |                         | 120000  | 2.3298   |   |                        |                          |  |                          |   |
|  | ALPABEN PATEL   | AMBPP8340H |                           | 119000                             |  |  | 119000              | 2.3104   | 119000   |                         | 119000  | 2.3104   |   |                        |                          |  |                          |   |
|  | JASHODABEN JAYANTILAL PATEL   | AZOPP9916H |                           | 137730                             |  |  | 137730              | 2.6741   | 137730   |                         | 137730  | 2.6741   |   | 0                      | .0000                    |  | .0000                    | 137730                                    |
|  | MAHENDRABHAI PATEL  | AZNPP3228M |                           | 120000                             |  |  | 120000              | 2.3298   | 120000   |                         | 120000  | 2.3298   |   | 0                      | .0000                    |  | .0000                    | 120000                                    |

| Table(II) & (III)- Summary Statement holding of specified securities |  |            |                           |                                    |  |  |                     |  |  |                         |        |  |   |                        |                          |  |                          |   |
|--|--|------------|---------------------------|------------------------------------|--|--|---------------------|--|--|-------------------------|--------|--|---|------------------------|--------------------------|--|--------------------------|---|
| Name Of The Company : SWORD AND SHIELD PHARMA LIMITED                |  |            | Quarter Ended 31-Mar-2018 |                                    |  |  |                     |  |  |                         |        |  |   |                        |                          |  |                          |   |
| Category Code  | Category and name of Shareholders                      | PAN        | Number of shareholders    | No. of fully paid up equity Shares | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total no. of Shares | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (X) |                         |        | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No of Locked in shares |                          | Number of Shares pledged or otherwise encumbered |                          | No. of Shares held in Dematerialised form |
|  |  |            |                           |                                    |  |  |                     |  | No of voting Rights  | Total as a % of (A+B+C) |        |  |   | No (a)                 | As a % of Total shr held | No (a)   | As a % of Total shr held |   |
| (I)  | (II)   | (III)      | (IV)                      | (V)                                | (VI)                                     | (VII)=IV+V+VI                                | (VIII)              | (IX)   | Class eg: X  | Class eg:               | Total  |  | (XI)  | (XII)                  | (XIII)                   | (XIV)  | (XV)                     |   |
| <b>B</b>   | <b>Public Shareholding</b>                             |            |                           |                                    |  |  |                     |  |  |                         |        |  |   |                        |                          |  |                          |   |
| <b>3</b>   | <b>Non-Institutions</b>                                |            |                           |                                    |  |  |                     |  |  |                         |        |  |   |                        |                          |  |                          |   |
| a  | Individuals  |            |                           |                                    |  |  |                     |  |  |                         |        |  |   |                        |                          |  |                          |   |
|  | GITABEN PATEL  | ATHPP1967G |                           | 119300                             |  |  | 119300              | 2.3162   | 119300   |                         | 119300 | 2.3162   |   |                        |                          |  |                          |   |
|  | SHAILESHKUMAR HANSRAJBHAI PATEL                        | ASJPP1494N |                           | 215280                             |  |  | 215280              | 4.1797   | 215280   |                         | 215280 | 4.1797   |   | 0                      | .0000                    |  | 215280                   |   |
|  | JYOTI JAIN   | AGYPJ0552G |                           | 52969                              |  |  | 52969               | 1.0284   | 52969  |                         | 52969  | 1.0284   |   | 0                      | .0000                    |  | 52969                    |   |
|  | JAGDISHKUMAR AMRUTLAL AKHANI                           | AETPA5632H |                           | 121581                             |  |  | 121581              | 2.3605   | 121581   |                         | 121581 | 2.3605   |   | 0                      | .0000                    |  | 121581                   |   |
|  | KALPESH J. THAKKAR                                     | ACNPT1875B |                           | 60088                              |  |  | 60088               | 1.1666   | 60088  |                         | 60088  | 1.1666   |   | 0                      | .0000                    |  | 60088                    |   |
|  | PRAKASHKUMAR PATEL                                     | ADIPP7573L |                           | 120300                             |  |  | 120300              | 2.3357   | 120300   |                         | 120300 | 2.3357   |   |                        |                          |  |                          |   |
|  | PRAVINBHAI MANEKLAL PATEL                              | ADRPP2767P |                           | 113400                             |  |  | 113400              | 2.2017   | 113400   |                         | 113400 | 2.2017   |   | 0                      | .0000                    |  | 113400                   |   |
| b  | NBFCs registered with RBI                              |            | 0                         | 0                                  |  |  | 0                   | .0000  | 0  |                         | 0      | .0000  |   |                        | .0000                    |  | .0000                    | 0   |
| c  | Employee Trust   |            | 0                         | 0                                  |  |  | 0                   | .0000  | 0  |                         | 0      | .0000  |   | 0                      | .0000                    |  | .0000                    | 0   |
| d  | Overseas Depositories (holding DRs) (balancing figure) |            | 0                         | 0                                  |  |  | 0                   | .0000  | 0  |                         | 0      | .0000  |   | 0                      | .0000                    |  | .0000                    | 0   |
| e  | Any Other (specify)                                    |            | 0                         | 0                                  |  |  | 0                   | .0000  | 0  |                         | 0      | .0000  |   | 0                      | .0000                    |  | .0000                    | 0   |

| Table(II) & (III)- Summary Statement holding of specified securities |                                   |                                |                           |                                    |  |  |                     |  |  |             |                         |   |   |                        |                          |  |                          |   |
|--|-----------------------------------|--------------------------------|---------------------------|------------------------------------|--|--|---------------------|--|--|-------------|-------------------------|---|---|------------------------|--------------------------|--|--------------------------|---|
| Name Of The Company : SWORD AND SHIELD PHARMA LIMITED                |                                   |                                |                           |                                    |  |  |                     |  |  |             |                         |   |   |                        |                          |  |                          |   |
|  |                                   |                                | Quarter Ended 31-Mar-2018 |                                    |  |  |                     |  |  |             |                         |   |   |                        |                          |  |                          |   |
| Category Code  | Category and name of Shareholders | PAN                            | Number of shareholders    | No. of fully paid up equity Shares | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total no. of Shares | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (X) |             |                         | No. of Shares Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No of Locked in shares |                          | Number of Shares pledged or otherwise encumbered |                          | No. of Shares held in Dematerialised form |
|  |                                   |                                |                           |                                    |  |  |                     |  | No of voting Rights  | Class eg: X | Total as a % of (A+B+C) |   |   | No (a)                 | As a % of Total shr held | No (a)   | As a % of Total shr held |   |
| (I)  | (II)                              | (III)                          | (IV)                      | (V)                                | (VI)                                     | (VII)=IV+V+VI                                | (VIII)              | (IX)   |  |             |                         | (X)   | (XI)  |                        |                          |  |                          | (XII)                                     |
| <b>B</b>   | <b>Public Shareholding</b>        |                                |                           |                                    |  |  |                     |  |  |             |                         |   |   |                        |                          |  |                          |   |
| <b>3</b>   | <b>Non-Institutions</b>           |                                |                           |                                    |  |  |                     |  |  |             |                         |   |   |                        |                          |  |                          |   |
| i  | Any Other (specify)               |                                |                           |                                    |  |  |                     |  |  |             |                         |   |   |                        |                          |  |                          |   |
| i  | Other Bodies Corporate            |                                | 37                        | 410694                             |  |  | 410694              | 7.9737   | 410694   |             | 410694                  | 7.9737  |   |                        | 0                        | .0000  | .0000                    | 410694                                    |
| ii)a   | NRI WITH REPAT                    |                                | 4                         | 9760                               |  |  | 9760                | .1895  | 9760   |             | 9760                    | .1895   |   |                        | 0                        | .0000  | .0000                    | 9760                                      |
| ii)b   | NRI WITHOUT REPAT                 |                                | 0                         | 0                                  |  |  | 0                   | .0000  | 0  |             | 0                       | .0000   |   |                        | 0                        | .0000  | .0000                    | 0   |
| iii  | Trust                             |                                | 0                         | 0                                  |  |  | 0                   | .0000  | 0  |             | 0                       | .0000   |   |                        |                          | .0000  | .0000                    | 0   |
| iv   | Cooperative Societies             |                                | 0                         | 0                                  |  |  | 0                   | .0000  | 0  |             | 0                       | .0000   |   |                        |                          | .0000  | .0000                    | 0   |
| v  | Hindu Undivided Family            |                                | 27                        | 183525                             |  |  | 183525              | 3.5632   | 183525   |             | 183525                  | 3.5632  |   |                        | 0                        | .0000  | .0000                    | 183525                                    |
| v  | Hindu Undivided Family            |                                |                           |                                    |  |  |                     |  |  |             |                         |   |   |                        |                          | .0000  |                          |   |
|  |                                   | VINOD FOJMALJI KOTHARI H.U.F . | AAFHK6200B                | 84561                              |  |  | 84561               | 1.6418   | 84561  |             | 84561                   | 1.6418  |   |                        | 0                        | .0000  | .0000                    | 84561                                     |
| vi   | OCB                               |                                | 0                         | 0                                  |  |  | 0                   | .0000  | 0  |             | 0                       | .0000   |   |                        |                          | .0000  | .0000                    | 0   |
| vii  | Foreign Companies                 |                                | 0                         | 0                                  |  |  | 0                   | .0000  | 0  |             | 0                       | .0000   |   |                        |                          | .0000  | .0000                    | 0   |



**Table(II) & (III)- Summary Statement holding of specified securities**

**Name Of The Company : SWORD AND SHIELD PHARMA LIMITED**

|                          |   |       | <b>Quarter Ended 31-Mar-2018</b> |                                    |  |  |                     |  |  |                         |         |   |   |                        |                          |  |                          |   |
|--------------------------|---|-------|----------------------------------|------------------------------------|--|--|---------------------|--|--|-------------------------|---------|---|---|------------------------|--------------------------|--|--------------------------|---|
| Category Code            | Category and name of Shareholders                               | PAN   | Number of shareholders           | No. of fully paid up equity Shares | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total no. of Shares | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (X) |                         |         | No. of Shares Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No of Locked in shares |                          | Number of Shares pledged or otherwise encumbered |                          | No. of Shares held in Dematerialised form |
|                          |   |       |                                  |                                    |  |  |                     |  | No of voting Rights  | Total as a % of (A+B+C) |         |   |   | No (a)                 | As a % of Total shr held | No (a)   | As a % of Total shr held |   |
| (I)                      | (II)  | (III) | (IV)                             | (V)                                | (VI)                                     | (VII)=IV+V+VI                                | (VIII)              | (IX)   | Class eg: X  | Class eg:               | Total   |   | (XI)  | (XII)                  | (XIII)                   | (XIV)  | (XV)                     |   |
| <b>B</b>                 | <b>Public Shareholding</b>                                      |       |                                  |                                    |  |  |                     |  |  |                         |         |   |   |                        |                          |  |                          |   |
| <b>3</b>                 | <b>Non-Institutions</b>   |       |                                  |                                    |  |  |                     |  |  |                         |         |   |   |                        |                          |  |                          |   |
|                          | <b>Sub Total (B)(3) :</b>                                       |       | 1014                             | 4925800                            |  |  | 4925800             | 95.6354  | 4925800  |                         | 4925800 | 95.6355   |   |                        |                          |  | 3948334                  |   |
|                          | <b>Total Public Shareholding (B) = (B)(1) + (B)(2)+(B)(3) :</b> |       | 1015                             | 4933200                            |  |  | 4933200             | 95.7791  | 4933200  |                         | 4933200 | 95.7792   | 0   | .00                    |                          |  | 3955734                  |   |
| <b>Total (A) + (B) :</b> |   |       | 1017                             | 5150600                            |  |  | 5150600             | 100.0000   | 5150600  |                         | 5150600 | 100.0001  | 0   | .0000                  |                          | 0  | .0000                    | 4173134                                   |

Table (IV)- Summary Statement holding of specified securities

Name Of The Company : SWORD AND SHIELD PHARMA LIMITED

Quarter Ended 31-Mar-2018

| Category Code   | Category of Shareholders | PAN | Number of shareholders | No. of fully paid up equity Shares | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total no. of Shares | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (X) |             |       | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a% assuming full conversion of convertible securities ( as a percentage of diluted share capital) | No of Locked in shares  |        | Number of Shares pledged or otherwise encumbered |        | No. of Shares held in Dematerialised form |                          |
|---|--------------------------|-----|------------------------|------------------------------------|--|--|---------------------|--|--|-------------|-------|--|---|-------------------------|--------|--|--------|---|--------------------------|
|   |                          |     |                        |                                    |  |  |                     |  | No of voting Rights  |             |       |  |   | Total as a % of (A+B+C) | No (a) | As a % of Total shr held                         | No (a) |   | As a % of Total shr held |
|   |                          |     |                        |                                    |  |  |                     |  | Class eg: X  | Class eg: Y | Total |  |   |                         |        |  |        |   |                          |
| <b>C</b>  |                          |     |                        |                                    |  |  |                     |  |  |             |       |  |   |                         |        |  |        |   |                          |
| <b>Non-Promoter Non-Public</b>  |                          |     |                        |                                    |  |  |                     |  |  |             |       |  |   |                         |        |  |        |   |                          |
| 1   | Custodian/DR Holder      |     | 0                      | 0                                  | 0  | 0  | 0                   |  |  |             |       |  |   |                         |        |  |        | 0   |                          |
| <b>Non-Promoter Non-Public</b>  |                          |     |                        |                                    |  |  |                     |  |  |             |       |  |   |                         |        |  |        |   |                          |
| 2   | Employee Benefit Trust   |     | 0                      | 0                                  | 0  | 0  | 0                   |  |  |             |       |  |   |                         |        |  |        | 0   |                          |
| <b>Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2):</b> |                          |     | <b>0</b>               | <b>0</b>                           | <b>0</b>                                 | <b>0</b>                                     | <b>0</b>            |  |  |             |       |  |   |                         |        |  |        | <b>0</b>                                  |                          |
| <b>GRAND TOTAL (A) + (B) + (C)</b>                                      |                          |     | 1017                   | 5150600                            |  | 5150600                                      | 100.0000            |  |  |             |       |  | 0   | .0000                   | 0      | .0000  |        | 4173134                                   |                          |