



Sword & Shield Pharma Ltd.

CIN: L24231GJ1995PLC024809

January 17, 2020

BSE Limited

25th Floor, P J Towers,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 531637

Dear Sir,

Sub. : Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (Listing Regulations) in connection with the Scheme of Amalgamation (the scheme) of Praveg Communications Limited with Sword and Shield Pharma Limited and respective shareholders under Section 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Ahmedabad Bench of the National Company Law Tribunal vide its order dated December 13, 2019 has approved the Scheme of Amalgamation of Praveg Communications Limited with Sword and Shield Pharma Limited and respective shareholders under Section 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013. The order was received by the Company on January 16, 2020

The Scheme with the Appointed Date of April 1, 2016 will be effective upon filing the certified copy of the order with the Registrar of Companies. We will keep updated on the further developments in this regard.

We request you to kindly take this intimation on record.

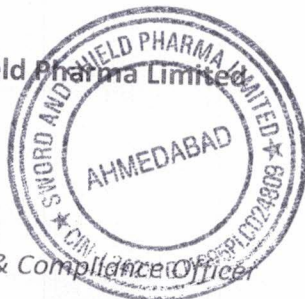
Thanking You,

Yours Faithfully,

For Sword and Shield Pharma Limited

Mukesh Chaudhary

Company Secretary & Compliance Officer



Registered Office: 55, World Business House, Near Parimal Garden, Ambawadi, Ahmedabad - 380 006

Website: www.swordnshieldpharma.com | **Email:** swordnshield1995@gmail.com

Phone: +91 9712928420