



To,  
The Board of Directors  
**SWORD & SHIELD PHARMA LIMITED**  
55, World Business House,  
Near Parimal Garden, Ambawadi,  
Ahmedabad -380 006

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, beneficiaries' details furnished by the depositories and the records/documents maintained by Sword & Shield Pharma Limited ("Company") through its Registrar and Share Transfer Agents - MCS Share Transfer Agent Limited ("Registrar") for issuing Certificate in accordance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my knowledge and according to the information and explanation given to me and records in the electronic mode and physical mode produced to me for verification by the company as well as Registrar, I hereby certify that the below mentioned details are true and found to be correct.

|    |   |  |                                      |
|----|---|--|--------------------------------------|
| 1  | For the quarter ended   | December 31, 2019  |                                      |
| 2  | ISIN  | INE722B01019   |                                      |
| 3  | Face Value  | Equity Shares of Rs. 10 each   |                                      |
| 4  | Name of the company   | Sword & Shield Pharma Limited  |                                      |
| 5  | Registered office Address   | 55, World Business House, Opp. Parimal Garden, Ambawadi, Ahmedabad -380 006. |                                      |
| 6  | Correspondence Address  | 55, World Business House, Opp. Parimal Garden, Ambawadi, Ahmedabad -380 006. |                                      |
| 7  | Telephone & fax Nos.  | Telephone: +91 98250 79759   |                                      |
| 8  | E-mail Address  | swordnshield1995@gmail.com   |                                      |
| 9  | Name of the Stock Exchanges<br>Company's securities are listed        | BSE Ltd.   |                                      |
|    |   | <b>No. of Shares</b>   | <b>% of total Issued<br/>Capital</b> |
| 10 | Issued Capital  | 5150600  | 100.00                               |
| 11 | Listed Capital  | 5150600  | 100.00                               |
| 12 | Held in Dematerialized Form in CDSL                                   | 2615557  | 50.78                                |
| 13 | Held in Dematerialized Form in NSDL                                   | 1557577  | 30.24                                |
| 14 | Physical  | 977466   | 18.98                                |
| 15 | <b>Total No. of Shares (12+13+14)</b>                                 | <b>5150600</b>   | <b>100.00</b>                        |
| 16 | Reasons for difference, if any, between (10&11), (10&15), (11&15)     |  | Not Applicable                       |
| 17 | Certifying the details of changes in Share Capital during the Quarter |  | Not Applicable                       |





# Anand Lavingia

(B.Com., LL.B (Spl.) ACS)

Practicing Company Secretary

| under consideration as per the table below. |   |                                 |   |  |                           |  |
|---|---|---------------------------------|---|--|---------------------------|--|
| Particulars                                 | No. of Shares   | Applied/Not Applied for Listing | Listed on Stock exchange (Specify Name) | Whether Intimated To CDSL  | Whether Intimated to NSDL | In-principle Approval Pending For (Specify Name) |
| Not Applicable                              |   |                                 |   |  |                           |  |
| 18  | Register of members is updated if not, updated up to which date   |                                 |   |  |                           | Yes  |
| 19  | Reference of previous quarter with regards to excess dematerialized shares, if any.   |                                 |   |  |                           | Not Applicable                                   |
| 20  | Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why?                                 |                                 |   |  |                           | Not Applicable                                   |
| 21  | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay. |                                 |   |  |                           | As under   |
| <b>Total No. of Demat Requests</b>          |   | <b>No. of requests</b>          | <b>No. of shares</b>                    | <b>Reasons for Delay</b>   |                           |  |
| a. Confirmed after 21 days                  |   | 0                               | 0                                       | NA   |                           |  |
| b. Pending for more than 21 days            |   | 0                               | 0                                       | NA   |                           |  |
| 22  | Name Telephone & Fax No of the Compliance officer of the Co.  |                                 |   | <b>Name:</b> Mr. Mukeshkumar Chaudhary<br><b>Designation:</b> Company Secretary & Compliance Officer<br><b>Date of Appointment:</b> 21/08/2019<br><b>Membership Number:</b> A41625<br><b>Ph :</b> +91 97129 28420<br><b>Email:</b> swordnshield1995@gmail.com;<br><b>Web:</b> www.swordnshieldpharma.com<br><b>Whether any change in Compliance Officer during the previous Two Quarters:</b> Yes<br><b>Whether the previous compliance officer was Qualified Company Secretary:</b> Yes |                           |  |
| 23  | Name, Address, Tel. & Fax No., Regn. No. of the Auditor   |                                 |   | <b>Name:</b> Mr. Anand S. Lavingia - Practicing Company Secretary<br><b>Address:</b> Office No. 415-416, 4th Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road, Satellite, Ahmedabad - 380 015.<br><b>Tel. No/Fax.:</b> M:- 094270 49481,<br><b>Reg No.:</b> ACS 26458, COP 11410<br><b>Email Id.:</b> krishivadvisory@gmail.com   |                           |  |
| 24  | Appointment of Common Agency for share Registry work  |                                 |   | <b>MCS Share Transfer Agent Limited</b><br><b>SEBI registration no:</b> INR000004108<br>101, Shatdal Complex,1st Floor, Opp.Bata Show'   |                           |  |

Office No. 415-416, 4th Floor, Pushpam Complex, Opp. Seema Hall, 100 Feet Ring Road,  
Satellite, Ahmedabad - 380 051. Gujarat, India  
O/Fax : 079-40051702 M. : +91 94270 49481 E-mail : krishivadvisory@gmail.com





# Anand Lavingia

(B.Com., LL.B (Spl.) ACS)

Practicing Company Secretary

|    |  |  |
|----|--|--|
|    |  | Room, Ashram Rd, Shreyas Colony, Ahmedabad, Gujarat 380009<br>Tel.: 079-2658 0461<br>Email Id.: mcsahmd@gmail.com,<br>Website: www.mcsregistrars.com |
| 25 | Any other Detail that the auditor may like to provide<br>(e.g. BIFR company Delisting from SE) | NIL  |

Place: Ahmedabad

Date: January 13, 2020

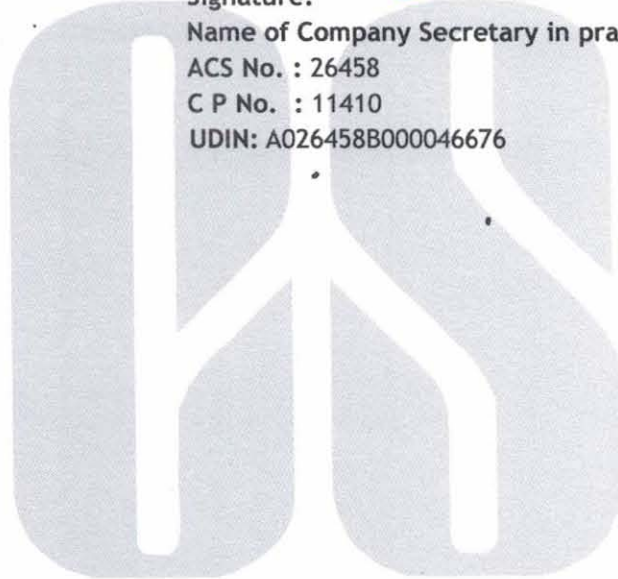
Signature:

Name of Company Secretary in practice: Anand Lavingia

ACS No. : 26458

C P No. : 11410

UDIN: A026458B000046676



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