



Security Code: 531637 Security ID: SWORDNSH

24th July, 2018

To,
The Listing Compliance Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Ref: Reg. 55A of the SEBI (Depositories and Participants) Regulations, 1996

Subject: Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2018

Dear Sir/ Madam,

Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, we enclose herewith Reconciliation of Share Capital Audit Report, from Practicing Company Secretary for the quarter ended 30th June, 2018

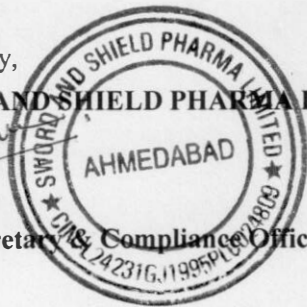
You are requested to take the same on record.

Thanking you,

Yours Faithfully,

For, **SWORD AND SHIELD PHARMA LIMITED**

Pooja Kadam
Pooja Kadam
Company Secretary / Compliance Officer
(ACS-43019)



CS Anand S. Lavingia

ACS, LL.b (Spl.), B. Com
Practicing Company Secretary

To,
The Board of Directors,
SWORD & SHIELD PHARMA LIMITED,
55, World Business House,
Near Parimal Garden, Ambawadi,
Ahmedabad -380 006.

Sub: Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2018.

I have examined the Register of Members, beneficiaries' details furnished by the depositories and the records/documents maintained by Sword & Shield Pharma Limited, for issuing Certificate in accordance with Circular No. D & CC/FITTC/CIR/16/2002 dated December 31, 2002 issued by SEBI.

In my opinion and to the best of my knowledge and according to the information and explanation given to me, based on such verification as considered necessary, I hereby certify as follows;

01	For the quarter ended	June 30, 2018					
02	ISIN	INE722B01019					
03	Face Value	Equity Shares of Rs. 10/- each					
04	Name of the company	Sword & Shield Pharma Limited					
05	Registered office Address	55, World Business House, Near Parimal Garden, Ambawadi, Ahmedabad -380006					
07	Telephone & fax Nos.	Telephone: 079-27430594/95					
08	E-mail Address	swordnshield1995@gmail.com					
09	Name of the Stock Exchanges Company's securities are listed	BSE Limited					
		No. of Shares		% of total Issued Capital			
10	Issued Capital	51,50,600		100.00%			
11	Listed Capital BSE Limited	51,50,600		100.00%			
12	Held in Dematerialized Form in CDSL	25,84,079		50.17%			
13	Held in Dematerialized Form in NSDL	15,89,055		30.85%			
14	Physical	9,77,466		18.98%			
15	Total No. of Shares (12+13+14)	51,50,600		100.00%			
16	Reasons for difference, if any, between (10&11), (10&15), (11&15)				Not Applicable		
17	Certifying the details of change in Share Capital during the Quarter under consideration as per the table below.				Not Applicable		
	Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exchange (Specify Name)	Whether Intimated To CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
	-	-	-	-	-	-	-
18	Register of members is updated if not, updated up to which date					Yes	
19	Reference of previous quarter with regards to excess dematerialized shares, if any.					Nil	
20	Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reasons why?					Not Applicable	
21	Mention the total no. of requests, if any, confirmed after 21 days and the total					Not Applicable	

Office No. 415-416, 4th Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road, Satellite, Ahmedabad - 380 015.

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CS Anand S. Lavingia

ACS, LL.b (Spl.), B. Com
Practicing Company Secretary

no. of requests pending beyond 21 days with reasons for delay.			
Total No. of Demat Requests	No. of requests	No. of shares	Reasons for Delay
a. Confirmed after 21 days	0	0	N.A.
b. Pending for more than 21 days	0	0	N.A.
22	Name, Address, Telephone-Fax No & Email Id. of the Compliance officer of the Company	Name of Company Secretary and Compliance Officer: Ms. Pooja Kadam Telephone: 079-27430594/95 Email id.:- swordnshield1995@gmail.com	
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	Name: Mr. Anand S. Lavingia, Practicing Company Secretary Address: Office No. 415-416, 4th Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road, Satellite, Ahmedabad - 380 051; Tel. No/Fax.: M:- 094270 49481; O/Fax:- 079-40051702; Email Id.: krishivadvisory@gmail.com; Reg No.: ACS 26458, COP 11410	
24	Appointment of Common Agency for share Registry work	Name: MCS Share Transfer Agent Limited SEBI registration no: INR000004108 Address: 12/1/5, Manoharpukur Road , West Bengal , Kolkata-700026 Tel.: 033-40724051 Fax: 033 40724050 Email Id.: mcsahmd@gmail.com Website: www.mcsregistrars.com	
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	----- NA -----	

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

Place: Ahmedabad
Date: July 24, 2018

Signature: 
Name of Company Secretary in practice: Anand Lavingia
ACS No. : 26458 **C P No. :** 11410



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Ahmedabad - 380 015.

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