



**Date:** August 12, 2017

To,  
The Listing Compliance  
**BSE Limited**  
Ground Floor,  
P J Towers Fort,  
Mumbai – 400 001.

Respected Sir/Ma'am,

**Sub: Outcome of Board Meeting held on today i.e. Saturday, August 12, 2017 and submission of Un-Audited Financial Results for the Quarter Ended June 30, 2017.**

**Ref: In the matter of SWORD & SHIELD PHARMA LIMITED  
(Security Id: SWORDNSH Security Code: 531637)**

This is to inform you that the Board of Directors of the Company at its meeting held today (Saturday, August 12, 2017) commenced at 09:00 A.M. (GMT-4) / 06:30 P.M. (IST) and concluded at ~~10:00~~ A.M. (GMT-4) / ~~01:30~~ P.M. (IST) has

1. Approved the Un-Audited Financial Results of the Company along with the Limited Review Report for the Quarter Ended June 30, 2017;
2. Approved the Draft of Directors' Report along with the Annexures of the Company for the Financial Year 2016-2017;
3. Decided to hold the Twenty Second (22<sup>nd</sup>) Annual General Meeting (AGM) of the Company on Saturday, September 30, 2017 at 09:00 A.M. IST at the Registered Office of the Company situated at:

55, World Business House,  
Near Parimal Garden, Ambawadi,  
Ahmedabad – 380 006.

and for the purpose of the Twenty Second (22<sup>nd</sup>) Annual General Meeting the Share Transfer Books of the Company will remain closed from Saturday, September 23, 2017 to Saturday, September 30, 2017 (both the days inclusive).

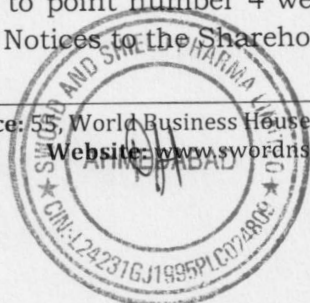
4. Approved conversion of Partly Paid-up Shares in to Fully Paid-up in respect partly paid-up shares held by Shareholders who have paid the calls for the Partly Paid up Shares.

With reference to point number 4 we would like to inform that the Company had sent Final Call Notices to the Shareholders holding Partly Paid up Shares to pay the

**Registered Office:** 55, World Business House, Near Parimal Garden, Ambawadi, Ahmedabad – 380 006.

**Website:** [www.swordnshieldpharma.com](http://www.swordnshieldpharma.com) | **Email:** [swordnshield1995@gmail.com](mailto:swordnshield1995@gmail.com)

**Phone:** +91 98250 79759





pending call amount and the Shareholders holding the Partly Paid Up Shares have paid their respective amount on their unpaid shares and now all the Equity Shares of the Company are Fully Paid Up.

The Share Capital of the Company stands as below:

(Amount in INR)

<b>Particulars</b>	<b>After the Call was made</b>	<b>As at March 31, 2017</b>
Authorised Share Capital 6000000 Equity Shares of INR 10/- each	6,00,00,000.00	6,00,00,000.00
Issued Share Capital 5150600 Equity Shares of INR 10/- each	5,15,06,000.00 5150600 Equity Shares of INR 10/- each	5,15,06,000.00 5150600 Equity Shares of INR 10/- each
Subscribed and Paid Up Capital	5,15,06,000.00 (5150600 Equity Shares of INR 10/- each Fully Paid-up)	4,17,32,340.00 (4173234 Equity Shares of INR 10/- each Fully Paid-up)
Subscribed and Partly Paid Up Capital	-	48,86,830.00 (977366 Equity Shares of INR 10/- each on which Rs. 5/- per share is paid-up)
<b>Total</b>	<b>5,15,06,000.00</b>	<b>4,66,19,170.00</b>

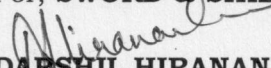
The disclosure as required under Para A of Part A of Schedule III of Regulation 30 of the SEBI (listing Obligations and Disclosure Requirements), 2015 read with SEBI Circular Number CIR/CFD/CMD/4/2015 dated September 9, 2015 ("Listing Regulations") is attached as **Annexure – A**.

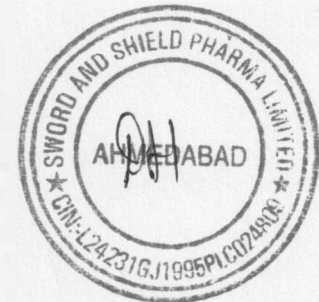
Kindly take this letter on your record and oblige us.

Thanking You,

Yours Faithfully

For, **SWORD & SHIELD PHARMA LIMITED**

  
**DARSHIL HIRANANDANI**  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**  
**(ACS – 47986)**



**ANNEXURE - A**

**Disclosure in terms of Regulation 30 of the SEBI Listing Regulations, 2015  
read with SEBI Circular Number CIR/CFD/CMD/4/2015  
dated September 9, 2015.**

**1. Forfeiture of shares.**

Not Applicable

**2. Re-issue of forfeited shares or securities, or the issue of shares or securities held in reserve for future issue or the creation in any form or manner of new shares or securities or any other rights, privileges or benefits to subscribe to.**

Not Applicable

**3. Proposal to issue any class of securities.**

Not Applicable

**4. Alterations of capital, including calls**

The Company in its Board Meeting held on Thursday, July 6, 2017 had approved the draft notice to make calls on shareholders in respect of money unpaid on their shares. The Shareholders holding the Partly Paid Up Shares have paid their respective amount of money unpaid on their shares and the Board of Directors, in their Meeting held on August 12, 2017, has approved the conversion of Partly Paid-up shares in to Fully Paid-up.

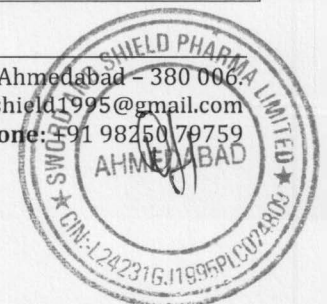
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**Registered Office:** 55, World Business House, Near Parimal Garden, Ambawadi, Ahmedabad - 380 006

**Website:** www.swordnshieldpharma.com | **Email:** swordnshield1995@gmail.com

**Phone:** 91 98250 79759





**5. Change in the terms regarding redemption / cancellation / retirement in whole or in part of any securities issued by the listed entity:**

Not Applicable

For, **SWORD & SHIELD PHARMA LIMITED**

*Darshan*  
**DARSHIL HIRANANDANI**

**COMPANY SECRETARY AND COMPLIANCE OFFICER**  
**(ACS - 47986)**

