Table(I)- Summary Statement holding of specified securities

Name of the Company:

SWORD AND SHIELD PHARMA LIMITED

Scrip Code, Name of the scrip, class of security:

| Quarter Ended | 29-Jun-2019 | |

		1													
Category Code	Category and name of Shareholders	Number of shareholders	paid	paid-up	No. of shares underlying	Total no. of Shares	Shareholding as % of total no. o	f held in eac	ch class of	Shares	Shareholding, as	No of Locl in shares		Number of Shares pledged or	No. of Shares
Code				equity shares held	Depository Receipts		shares	securities	(IX)	Underlying Outstanding	a %			otherwise encumbered	held in Dematerali
(I)	(II)	(III)	(IV)	(V)	(VI)	(III) N. II	(calculated as per SCRR,	No of votin		convertible	full	(AMI)			sed
	()	(111)	(1V)	()	(V1)	(VII)=IV+V+ VI	1957) As a % of		Tot al as	securities (including	conversion of convertible	(XII)	As a	(XIII)	form
							(A+B+C2)		a %	Warrants)	ssecurities ((a)	% of To tal shr	No As a (a) % of	(XIV)
							(VIII)	Class eg:	Cla To of(ss ta A+B+		as a percentage of		held	To tal shr	
							(*111)	X	eg 1 C)		diluted share capital)			held	
									1		Capitai)				215400
	D	2	217400			217400	4.2209	217400	217400 4.2209		(XI)	0	.0000	O	0 217400
(A)	Promoter & Promoter Group														
(B)	Public	997	4933200			4933200	95.7791	4933200	4933200 95.7791			0	.0000	NA	3955734
(C)	Non Promoter- Non Public														
														NA	
(C1)	Shares underlying DRs	0				0	NIA							NA NA	0
							NA							INA.	
(C2)	Shares held by Employee Trusts														
	Total	999	5150600			5150600	100.0000	5150600	5150600 100.000	0		0	.0000	0	0 4173134
						2120000	100.0000	2120000	3130000 100.000	0		-		-	
		I	I	I	1	1	I	1	1 1	1	1				1

Prepared by MCS Share Transfer Agent Ltd.

Table(II) & (III)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

			Quarter E	Inded	29-Jun-2	2019												
Category Code	Categoryand name of Shareholders (II)	PAN (III)	shareholders	No. of fully paid up equity Shares	paid-up equity shares held	underlying Depository Receipts	Shares	Shareholding as % of total no. or shares (calculated as per SCRR, 1957)	held in each securities	class of (X)		Shares Underlying Outstanding convertible	full conversion of	No of L in share	es	Number of pledged or otherwise encumbered (XIV)	ı	No. of Shares held in Dematera sed form
	\(\frac{\cup - \cup }{\cup - \cup - \	(III)	(1V)	(*)		(VII)=IV+V+ VI	(VIII)	As a % of (A+B+C2)	Class eg: X	Cla To ss ta eg: 1	a % of(A+B+ C)	(including Warrants)	convertible securities (as a percentage of diluted share capital)	No (a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	(XV)
													(XII)				licid	
A	Shareholding of Promoter and Promoter Group																	
1	Indian														I	'	l	1
a	Individuals/ Hindu Undivided Family		0	0			0	.0000	0	C	.0000			0	.0000	o	.0000	
b	Central Government/ State Government(s)		0	0			0	.0000	0	0	.0000			0	.0000	0	.0000	
c	Bodies Corporate		0	0			0	.0000	0	C	.0000			0	.0000	0	.0000	
d	Financial Institutions/ Banks		0	0			0	.0000	0	C	.0000			0	.0000	O	.0000	
e i	Any Other (Specify) Directors & their Relatives JYOTSNABEN PRAVINBHAI PATEL	ADRPP2766N		101400			101400	1.9687	101400	101400	1.9687			0	.0000	0	0	10140
	PRAVINBHAI MANEKLAL PATEL	ADRPP2767P		116000			116000	2.2522	116000	116000	2.2522			ø	.0000	0	0	116000
e i	Any Other (Specify) Director and Relatives		2	217400			217400	4.2209	217400	217400	4.2209			O	.0000	0	.0000	217400
	Sub Total (A)(1):		2	217400			217400	4.2209	217400	217400	4.2209			0	.0000	C	.0000	217400

Table(II) & (III)- Summary Statement holding of specified securities

			Quarter E	Ended	29-Jun-	ı- 2019												
Category Code	Categoryand name of Shareholders (II)	PAN	Number of shareholders	No. of fully paid up equity Shares	ly No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Shares	% of total no. of shares (calculated as per SCRR,	held in each securities	ch class of (X)	Tot	Shares Underlying Outstanding convertible	g full conversion	in shar	ares	Number of pledged or otherwise encumbered	ed	No. of Shares held in Dematera
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+		1957)	Rigins	I	al as a %	securities	convertible		(XIII)	(XIV)	<u> </u>	form
						VI	(VIII)	(IX)	Class eg: X	Cla To ss ta eg: 1	T C/	Warrants)	securities (as a percentage of diluted share capital) (XII)	No (a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	(XV)
A 2	Shareholding of Promoter and Promoter Group Foreign																	
		+										-		 1		<u> </u>	<u> </u>	
a	Individuals (Non Resident Indians / Foreign Individuals)		0	0			0	.0000	0	d	0.0000			0	0000.	o	0000.	
b	Bodies Corporate		0	0			0	.0000	0		0.0000			0	0000.	o	0000.	
С	Institutions		0	0			0	.0000	0		0 .0000			C	0.0000	O	0000.	
d	Qualified Foreign Investor		0	0			0	0000.	0		0 .0000			C	0.0000	0	0.0000	
e	Any Other (Specify)		0	0			0	.0000	0		0 .0000			0	0.0000	0	.0000	
	Sub Total (A)(2):		0		0		0	0000.	0		0 .0000	1	+	0	.0000	+	0	
Total S	Shareholding of Promoter and Promoter Group $(A) = (A)(1) + (A)(2)$:	<u> </u>	2				217400		217400	217400	4.2209			0	.00	c	0000.	21

Table(II) & (III)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

			Quarter 1	znaea	29-Jun-	2019												
Category Code	Categoryand name of Shareholders	PAN	Number of shareholders	No. of fully paid up equity Shares	paid-up equity shares	underlying	Total no. of Shares	Shareholding as % of total no. of shares (calculated as per SCRR,	held in each securities No of voting	class o	Rights of (X)		Shares Underlying	full conversion		Number of pledged or otherwise encumbered		No. of Shares held in Dematera sed
(I)	(II)	(III)	(IV)	(V)		(VII)=IV+V+ VI		1957) As a % of	Rights			ai as	securities	convertible _ securities	(XIII) No As a	(XIV)		form
							(VIII)	(A+B+C2)			To ta l	of(A+B+ C)	Warrants)	(as a percentage of diluted share capital)	(a) % of To tal shr held	No (a)	As a % of To tal shr held	(XV)
														(XII)				
3	Public Shareholding																	
1	Institutions																	
a	Mutual Funds/UTI		0	0			0	.0000	0		0	.0000			.0000		.0000	
b	Venture Capital Funds		0	0			0	.0000	0		0	.0000			.0000		.0000	
С	Alternate Investment Funds		0	0			0	.0000	0		0	.0000			0 .0000		.0000	
d	Foreign Venture Capital Investors		0	0			0	.0000	0		0	.0000			.0000		.0000	
e	Foreign Portfolio Investors		0	0			0	.0000	0		0	.0000			.0000		.0000	
f	Financial Institutions/ Banks		1	7400			7400	.1437	7400		7400	.1437			0 .0000		.0000	740
g	Insurance Companies		0	0			0	.0000	0		0	.0000			.0000.		.0000	1

Table(II) & (III)- Summary Statement holding of specified securities

			Quarter I	Ended	29-Jun	-2019											
ategory Code	Categoryand name of Shareholders	PAN	Number of shareholders	paid	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of Shares	Shareholding as % of total no. o shares (calculated as per SCRR,	f held in each cl securities No of voting	ing Rights ass of (X)		Shares Underlying	full conversion	No of Locked in shares	Number of pledged or otherwise encumbered		S h Der
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+ VI	(VIII)	1957) As a % of (A+B+C2)	eg:	Cla To s ta g: 1	al as a % of(A+B+ C)	securities (including Warrants)	of convertible securities (as a percentage of diluted share capital)	(XIII) No As a % of To tal sh held	(XIV) No (a)	As a % of To tal shr held	f (X
1	Public Shareholding Institutions																
h	Provident Funds/ Pension Funds		0	0			0	.0000	0	(.0000			0 .00	00	.0000	
i	Any Other (specify)		0	0			0	.0000	0	(.0000			0 .000	00	.0000	
2	Sub Total (B)(1) : Central Govt/State Govt(s)/ POI		1	7400			7400	.1437	7400	7400	.1437						
a	GOVT.		0	0			0	.0000	0		.0000			.000	00	.0000	
	Sub Total (B)(2):		0	0			0	.0000	0		.0000						

Table(II) & (III)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

ory	Categoryand name of Shareholders	PAN	Number of	No. of fully	No. of Partly			Shareholding as					Shareholding	No of Lock		ber of Shares	No. of
le			shareholders	up equity	paid-up equity shares	underlying es Depository	Shares		of held in each c	class of (X)		Underlying	as a %	in shares	pledge other	ed or rwise	Shares held is
		1		Shares	held	Receipts		(calculated as	No of voting		T	Outstanding	g full conversion			mbered	Demater
	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+		1957)	Rights	I	al as		convertible	(XIII)	,	(XIV)	sed form
						VI	(VIII)		Class	Cla To	a % of(A+B+ C)	(including Warrants)	securities (as a percentage of diluted		of No (a)	% of To	(XV)
								(IX)	105.	eg: 1		(XI)	share capital)	he		tal shr held	
													(XII)				
	Public Shareholding																
	Non-Institutions	1				'											
+	Individuals	1	+	+	+	'	-	+	+				+				+
ļ	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	1	891	1317915			1317915	25.5876	1317915	1317915	5 25.5876			0 .	.0000	.0000	13
	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		35	2975458			2975458	57.7691	2975458	2975458	8 57.7692			0 .	.0000	.0000	19
		1													.0000		
	UMAKANT SULTANIA	AASPS1558F	4	57055	,		57055	1.1077	57055	57055	5 1.1077			þ	.0000		
	JYOTI JAIN	AGYPJ0552G	1	52969	,	'	52969	1.0284	52969	52969	9 1.0284			þ	.0000		
	ASHVINKUMAR AMRUTBHAI PATEL	AMAPP8686K		131324	ř	'	131324	2.5497	131324	131324				þ	.0000		1
	PUNITABEN BHARATBHAI PATEL	ARWPP5118M	ı	136980	,	1	136980	2.6595	136980	136980	2.6595			þ	.0000		1
	SANJAYKUMAR SOMABHAI PATEL	ARAPP7964P		150000	,	1	150000	2.9123	150000	150000	2.9123			þ	.0000		1
	CHIRAGBHAI PATEL	AOYPP2738J	,	119500	,		119500				0 2.3201						
	SANJAYBHAI MODI	AOOPM9792B		141566	,		141566	2.7485	141566	14156	6 2.7485	1					
	JITENDRAKUMAR VITHTHALBHAI PATEL	AOKPP9304G	<i>i</i>	147614	,	'	147614		[J	147614	2.8660			þ	.0000		
	CHIRAGKUMAR SOMABHAI PATEL	AOIPP5621C	,	131730	,		131730	2.5576	131730	131730	2.5576			þ	.0000		1
	RASILABEN PATEL	AOEPP0357H		118000	,	1	118000	2.2910	118000	118000	2.2910						
	BHARATBHAI PATEL	AMLPP8615K		120000	,		120000	2.3298	120000	120000	2.3298	1					
	ALPABEN PATEL	AMBPP8340H		119000	,	'	119000	2.3104	119000	119000	2.3104						
	JASHODABEN JAYANTILAL PATEL	AZOPP9916H	,	137730	,		137730	2.6741	137730	137730	0 2.6741			o	.0000		
	MAHENDRABHAI PATEL	AZNPP3228M		120000	,	,	120000	2.3298	120000	120000	0 2.3298	'		d	.0000		

Table(II) & (III)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

Ouarter Ended 29-Jun-2019 No. of fully No. of Partly No. of shares | Total no. of | Shareholding as a Number of Voting Rights No. of Number of Number of Shares No. of Categoryand name of Shareholders Shareholding No of Locked Category PAN paid paid-up Shares shareholders % of total no. of held in each class of underlying Shares pledged or Shares as a % in shares Code Underlying assuming up equity equity shares Depository shares securities (X) otherwise held in Outstanding full conversion Shares held . Receipts (calculated as encumbered Dematerali No of voting Tot per SCRR, convertible sed Rights (I) (XIII) (II)al as (XIV) (IV) (III) (V) (VI) (VII)=IV+V+ 1957) securities form convertible a % (including As a % of VI As a securities No No of(As a (A+B+C2)Warrants) % of (XV) (VIII) as a (a) A+B+(a) % of Cla To To Class percentage To C) ss ta tal shr eg: of diluted (IX) tal shr (XI) eg: held share capital) held (XII) **Public Shareholding** Non-Institutions Individuals ATHPP1967G GITABEN PATEL 119300 119300 2.3162 119300 119300 2.3162 ASJPP1494N 4.1797 SHAILESHKUMAR HANSRAJBHAI PATEL 215280 215280 215280 215280 .0000 215280 4.1797 AHFPR4225A 1.0096 PRAVEEN KUMAR RATHI 52000 52000 52000 52000 .0000 52000 1.0096 AEYPP6870M 2.3240 ASHOKBHAI PATEL 119700 119700 119700 119700 2.3240 ACNPT1875B KALPESH J. THAKKAR 60088 60088 1.1666 60088 60088 .0000 60088 1.1666 ADIPP7573L 2.3357 PRAKASHKUMAR PATEL 120300 120300 120300 120300 2.3357 ADRPP2767P PRAVINBHAI MANEKLAL PATEL 113400 113400 2.2017 113400 113400 .0000 113400 2.2017 NBFCs registered with RBI 0 0 .0000 0 .0000 .0000 .0000 Employee Trust 0 0 .0000 0 .0000 .0000 .0000 d Overseas Depositories (holding DRs) (balancing figure) 0 0 .0000 .0000 .0000 .0000 Any Other (specify) 0 0 .0000 0 .0000 .0000 .0000

Table(II) & (III)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

			Quarter E		29-Jun												
tegory Code		PAN	Number of shareholders	paid up equity Shares	paid-up equity shares held	Receipts	Total no. of Shares	(calculated as per SCRR,	f held in each c securities	ting Rights lass of (X)	Tot	Shares Underlying Outstanding convertible	Shareholding as a % assuming full conversion of	No of Loc in shares	pledge other encun	wise nbered	No. o Share held Demate sed
1)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+ VI	(VIII)	1957) As a % of (A+B+C2)			al as a % of(convertible securities (as a	No A	s a No	XIV) As a	forn (XV)
							(VIII)		eg:	Cla To ss ta eg: l	A+B+ C)		percentage of diluted share capital)	T ta	o (a)	% of To tal shr held	(AV)
													(XII)				
	Public Shareholding																
	Non-Institutions																
i i	Any Other (specify) Other Bodies Corporate		39	435159			435159	8.4487	435159	435159	8.4487			0	.0000	.0000	0 43
i)a	NRI WITH REPAT		3	7860			7860	.1526	7860	7860	.1526			0	.0000	.0000.)
i)b	NRI WITHOUT REPAT		1	55			55	.0011	55	55	.0011			0	.0000	.0000)
iii	Trust		0	0			0	.0000	0	d	.0000				.0000	.0000)
iv	Cooperative Societies		0	0			0	.0000	0		.0000				.0000	.0000.)
v	Hindu Undivided Family		27	189353			189353	3.6763	189353	189353	3.6763			O	.0000	.0000	0 1
v	Hindu Undivided Family VINOD FOJMALJI KOTHARI H.U.F.	AAFHK6200B		04561			84561	1.6418							.0000		
vi	OCB	AAI HKU200B	0	84561 0			0	.0000	0	84561	1.6418 .0000			0	.0000	.0000	0
vii	Foreign Companies		0	0			0	.0000	0	O	.0000				.0000	.0000)

Name Of 7	The Company: SWORD AND SHIELD PHARMA LIMITED																	
			Quarter E	nded	29-Jun-	2019												
Category Code	Categoryand name of Shareholders	PAN	Number of shareholders	No. of fully paid up equity Shares	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of Shares	(calculated as	aNumber of V held in each securities No of voting	class of (X)	T	Shares Underlying Outstanding	full conversion	No of L in share	LOCKEU	Number of pledged or otherwise encumbered		No. of Shares held in Dematerali
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+		per SCRR, 1957)	Rights	?	Tot al as a %	securities	of convertible	(XI		(XIV)		sed form
						VI	(VIII)	As a % of (A+B+C2)	Class eg: X	Cla To ss ta eg: l	of(A+B+ C)	(including Warrants) (XI)	securities (as a percentage of diluted share capital)	(a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	(XV)
													(XII)					
В 3	Public Shareholding Non-Institutions Sub Total (B)(3):		996	4925800			4925800	95.6354	4925800	4925800	95.6355							3948334
	Total Public Shareholding $(B) = (B)(1) + (B)(2) + (B)(3)$:		997	493320	0		4933200	95.7791	4933200	4933200	95.7792			0	.00			3955734

Total (A) + (B) : 999 5150600 5150600 100.0000 5150600 5150600 5150600 0 .0000 0 .0000 4173134

Table (IV)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

Quarter Ended 29-Jun-2019

Number of No. of Shares | Shareholding, as No. of fully No. of Partly No. of shares Total no. of Shareholding as a Number of Voting Rights Number of Shares No. of Category shareholders paid paid-up underlying Shares % of total no. of held in each class of Underlying pledged or Shares a% assuming Category of Shareholders Code PAN (X) up equity equity shares Depository shares securities Outstanding full conversion of No of Locked otherwise held in Shares held (calculated as convertible in shares encumbered Dematerali Receipts No of voting convertible |Tot per SCRR, securities securities (as a Rights al as (XIII) (II)(XIV) (III)(IV) $(VI) \mid (VII)=IV+V+$ 1957) (including form percentage of To VI As a % of Class Warrants) diluted share of(As a ta % of (A+B+C2)(VIII) eg: capital) (XV) A+B+ (a) % of (a) То To (XI) tal shr (XII) tal shr (IX) held held Non-Promoter Non-Public 0 Custodian/DR Holder 0 Non-Promoter Non-Public Employee Benefit Trust 0

GRAND TOTAL (A) + (B) + (C) 999 5150600 5150600 100.0000 0 .0000 4173134

Prepared By MCS Share Transfer Agent Ltd.

Total Non- Promoter- Non Public Shareholding (C)=(C)(1)+(C)(2):