



Security Code: 531637 Security ID: SWORDNSH

18th July, 2019

To,
The Listing Compliance Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir/ Madam,

Ref: Sword and Shield Pharma Limited (Security Code: 531637; Security ID: SWORDNSH)

Subject: Certificate under Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended June 30, 2019.

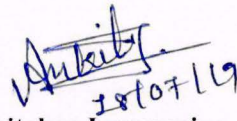
We submit herewith the confirmation certificate dated July 17th, 2019 issued by MCS Share Transfer Agent Limited, Registrar and Share Transfer Agent (RTA) of the Company as per regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended June 30, 2019.

You are requested to kindly note the same.

Thanking you,

Yours faithfully,

For, **SWORD AND SHIELD PHARMA LIMITED**


Ankitaben Lunagariya
Company Secretary & Compliance Officer
(ACS-55112)



MCS Share Transfer Agent Limited

101, Shatdal Complex, 2nd, Floor, Opp. Bata Show Room, Ashram Road, Ahmedabad - 380009

Phone No : 079-26580461 / 462 / 463 Email: mcsstaahmd@gmail.com

Website: www.mcsregistrars.com, CIN: U67120WD2011PLC165872

REF.NO.MCSSTA/JAP/SWORD/65/2019

DT.17/07/2019

TO
THE COMPANY SECRETARY,
SWORD AND SHIELD PHARMA LTD.,
55, WORLD BUSINESS HOUSE,
NR.PARIMAL GARDEN, AMBAWADI,
AHMEDABAD – 380 006

Subject: Confirmation Certificate in the matter of Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir,

With reference to the above - captioned regulation, we hereby confirm that the securities received from the depository participants for dematerialisation during the quarter ended 30st JUNE, 2019, were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialisation have been mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in register of members as the registered owner within 30 days.

We request you to kindly take note of the above in your records.

For MCS Share Transfer Agent Limited


Authorised Signatory

