



To,  
The Board of Directors  
**SWORD & SHIELD PHARMA LIMITED**  
55, World Business House,  
Near Parimal Garden, Ambawadi,  
Ahmedabad -380 006

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, beneficiaries' details furnished by the depositories and the records/documents maintained by **SWORD & SHIELD PHARMA LIMITED** for issuing Certificate in accordance with Circular No. SEBI/LAD-NRO/GN/2018/40 dated 3rd October, 2018 issued by SEBI.

In my opinion and to the best of my knowledge and according to the information and explanation given to me on based on such verification as considered necessary I hereby certify that;

1	For the quarter ended	March 31, 2019					
2	ISIN	INE722B01019					
3	Face Value	Equity Shares of Rs. 10 each					
4	Name of the company	Sword & Shield Pharma Limited					
5	Registered office Address	55, World Business House, Opp. Parimal Garden, Ambawadi, Ahmedabad -380 006.					
6	Correspondence Address	55, World Business House, Opp. Parimal Garden, Ambawadi, Ahmedabad -380 006.					
7	Telephone & fax Nos.	Telephone: +91 9825079759					
8	E-mail Address	swordnshield1995@gmail.com					
9	Name of the Stock Exchanges Company's securities are listed	BSE Ltd.					
		<b>No. of Shares</b>	<b>% of total Issued Capital</b>				
10	Issued Capital	51,50,600	100.00				
11	Listed Capital	51,50,600	100.00				
12	*Held in Dematerialized Form in CDSL	25,84,527	50.18				
13	*Held in Dematerialized Form in NSDL	15,88,607	30.84				
14	*Physical	9,77,466	18.98				
15	<b>Total No. of Shares (12+13+14)</b>	<b>51,50,600</b>	<b>100.00</b>				
16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	Not Applicable					
17	Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below.	Not Applicable					
	<b>Particulars</b>	<b>No. of Shares</b>	<b>Applied/Not Applied for Listing</b>	<b>Listed on Stock exchange (Specify Name )</b>	<b>Whether Intimated To CDSL</b>	<b>Whether Intimated to NSDL</b>	<b>In-principle Approval Pending For (Specify Name)</b>
	Not Applicable						
18	Register of members is updated if not, updated up to which date						Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.						Not





# Anand Lavingia

(B.Com., LL.B (Spl.) ACS)

Practicing Company Secretary

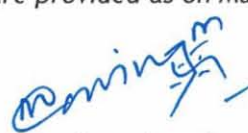
		Applicable
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why?	Not Applicable
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.	As under
<b>Total No. of Demat Requests</b>		<b>Reasons for Delay</b>
	<b>No. of requests</b>	<b>No. of shares</b>
a. Confirmed after 21 days	0	0
b. Pending for more than 21 days	0	0

22	Name Telephone & Fax No of the Compliance officer of the Co.	<b>Name:</b> Ms. Ankitaben Lunagariya <b>Designation:</b> Company Secretary & Compliance Officer <b>Membership No:</b> A55112 <b>Ph:</b> +91 97129 28420 <b>Email Id:</b> swordnshield1995@gmail.com
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	<b>Name:</b> Mr. Anand S. Lavingia - Practicing Company Secretary <b>Address:</b> Office No. 415-416, 4th Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road, Satellite, Ahmedabad - 380 015. <b>Tel. No/Fax.:</b> M:- 094270 49481, <b>Reg No.:</b> ACS 26458, COP 11410 <b>Email Id.:</b> krishivadvisory@gmail.com
24	Appointment of Common Agency for share Registry work	<b>MCS Share Transfer Agent Limited</b> <b>SEBI registration no:</b> INR000004108 101, Shatdal Complex, 1st Floor, Opp. Bata Show Room, Ashram Rd, Shreyas Colony, Ahmedabad, Gujarat 380009 <b>Tel.:</b> 079-2658 0461 <b>Email Id.:</b> mcsahmd@gmail.com, <b>Website:</b> www.mcsregistrars.com
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	NIL

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

\*Being Sunday on March 31, 2019, the details of capital are provided as on March 30, 2019.

Place: Ahmedabad  
Date: April 15, 2019

Signature:   
Name of Company Secretary in practice: Anand Lavingia  
ACS No. : 26458  
C P No. : 11410

