



Date: October 12, 2016

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir/Ma'am,

Sub: Submission of Compliance Certificate in pursuance of Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

**Ref: Sword and Shield Pharma Limited
(Security Id/Code.: SWORDNSH/ 531637)**

With reference to captioned subject, please find attached herewith the Compliance Certificate in pursuance of Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on September 30, 2016.

Kindly take the same on your record and oblige us.

Thanking you
For, **Sword and Shield Pharma Limited**


Prachi Shah
Company Secretary & Compliance Officer





Sword & Shield Pharma Ltd.

CIN: L24231GJ1995PLC024809

COMPLIANCE CERTIFICATE

(in pursuance of Regulation 7(3) of


SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

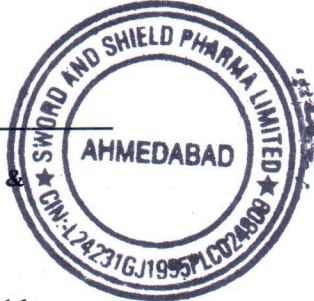
This is to certify in terms of sub-regulation (2) and (3) of Regulation 7 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, that all activities of **SWORD AND SHIELD PHARMA LIMITED** (CIN: L24231GJ1995PLC024809) in relation to both physical and electronic share transfer facility are maintained by the Registrar and Share Transfer Agent registered with the Board viz. **MCS Share Transfer Agent Limited** (SEBI REGN.NO. INR000004108 - CIN - U67120WB2011PLC165872) having its Regional Office at: 201, Shatdal Complex, Opp. Bata Show Room, Ashram Road, Ahmedabad - 380 009.

Further, in compliance with the provision of Regulation 7(3) of the SEBI (LODR) Regulations, 2015, we hereby submit the certificate for the half year ended on September 30, 2016 i.e for the period from April 1, 2016 to September 30, 2016.

For, Sword and Shield Pharma Limited

For, MCS Share Transfer Agent Limited


Prachi Shah
Company Secretary &
Compliance Officer




Authorised Signatory



Date : October 12, 2016
Place: Ahmedabad