



Date: September 30, 2016

To,
The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Respected Sir/Ma'am,

Sub : Proceeding of 21st Annual General Meeting of Sword and Shield Pharma Limited
Ref : Sword and Shield Pharma Limited (Scrip Id: SWORDNSH Scrip code: 531637)

This is to inform you that the 21st Annual General Meeting ("AGM") of Sword and Shield Pharma Limited ("the Company") was held today, i.e., September 30, 2016, at 09.00 A.M. at the registered office of the Company situated at 55, World Business House, Near Parimal Garden, Ambawadi, Ahmedabad - 380 006, Gujarat, to transact the business as stated in the Notice dated September 2, 2016, convening the AGM.


In this regard, we hereby submit the summary of the proceedings of the 21st AGM of the Company as required under Regulation 30, Part-A of Schedule - III of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations").

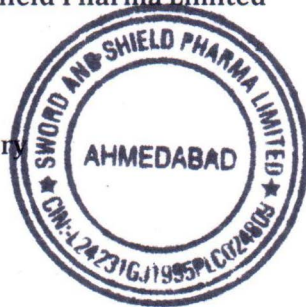
The proceeding of the 21st AGM of the Company is made available on the Company's website at www.swordnshieldpharma.com.

Kindly take the same on your record.

Thanking you

For, **Sword and Shield Pharma Limited**


Ms. Prachi Shah
Company Secretary





Summary of proceedings of the 21st Annual General Meeting:

The 21st Annual General Meeting ("AGM") of Sword and Shield Pharma Limited ("the Company") was held today, i.e., September 30, 2016, at 09.00 A.M. at the registered office of the Company situated at 55, World Business House, Near Parimal Garden, Ambawadi, Ahmedabad – 380 006, Gujarat.

Mr. Pravinbhai Patel chaired the Meeting. All the Directors of the Company were present at the Meeting. After declaring the quorum to be present, the Chairman called the Meeting to order. With the consent of the shareholders, the Notice convening the Meeting and the Auditors' Report were taken as read.

The Chairman then delivered his speech. Then after, Mr. Pravin Patel, Managing Director, has made a presentation on financials of the Company for the Financial Year 2015-16 and future prospect of the Company.

The Chairman then informed the Members that in compliance with the provisions of the Companies Act, 2013 and the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Listing Regulations"), the Company has provided to Members the facility to exercise their vote through remote electronic means. Further, the Chairman informed the Members that the facility of physical voting through ballot papers was made available at the venue of the Meeting for the Members who had not exercised their vote earlier.

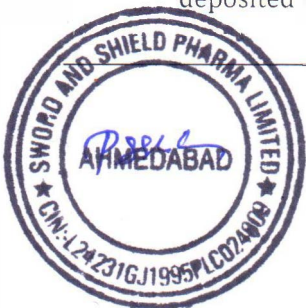
He also informed that the Board had appointed Mr. Anand Lavingia, Practicing Company Secretary, as Scrutinizer to scrutinize the remote e-voting process as well as voting at the AGM in a fair and transparent manner.

The Chairman then read out the business to be transacted at the Meeting. As per Notice dated September 2, 2016, convening the 21st AGM of the Company, the following business was transacted at the Meeting:

1. To receive, consider and adopt Audited standalone financial statement of account for the financial year ended on March 31, 2016 together with the reports of the Board of Directors' and the Auditors' thereon.
2. To appoint a Director in place of Mrs. Jyotsnaben Patel (DIN: 01877469), as an Executive Director of the Company, who retires by rotation and being eligible, offers herself for re-appointment.
3. To consider ratification of appointment of Auditors of the company.

Members present were given the opportunity to ask questions and seek clarifications. Mr. Pravin Patel, Chairman and Managing Director responded to the questions raised.

After having satisfactory answer, the members casted their votes on the ballot papers and deposited the same in the ballot boxes placed at the meeting hall. The Chairman authorise





Mr. Anand Lavingia, Scrutinizer to carry out the poll process and declare the voting results. He informed the Members that the consolidated results of the E-voting and ballot voting would be announced within 48 hours and also be intimated to the Stock Exchanges and posted on the website of the Company and e-voting agency.

The Chairman thanked the Members present at the Meeting and then concluded the Meeting at 10.10 A.M.

This is for your information and records.

Yours Faithfully

For, **Sword and Shield Pharma Limited**

Ms. Prachi Shah

Company Secretary

