

Date: April 28, 2016

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir/Ma'am,

Sub: Submission of Compliance Certificate in pursuance of Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

**Ref: Sword and Shield Pharma Limited
(Security Id/Code.: SWORDNSH/ 531637)**

With reference to captioned subject, please find attached herewith the Compliance Certificate in pursuance of Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on March 31, 2016.

Kindly take the same on your record and oblige us.

Thanking you
For, **Sword and Shield Pharma Limited**


Prachi Shah
Company Secretary & Compliance Officer





COMPLIANCE CERTIFICATE

*(in pursuance of Regulation 7(3) of
SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015*

We hereby confirm that the Company has appointed below mentioned SEBI Registered Category I Registrar to Issue & Share Transfer Agents who maintained all the activities in relation to both, physical and electronic share transfer facility.

Name of Registrar	:	MCS Share Transfer Agent Limited
Category	:	Category I Registrar to Issue & Share Transfer Agents
SEBI Registration No.	:	INR000004108
CIN	:	U67120WB2011PLC165872
Registered Office	:	12/1/5, Manoharpukur Road, Kolkata - 700 026. West Bengal.
Contact No.	:	+91 - 33 - 4072 - 4051
Fax No.	:	+91 - 33 - 4072 - 4050
E-mail	:	mcsahmd@gmail.com
Website	:	www.mcsregistrars.com

For, Sword and Shield Pharma Limited

For, MCS Share Transfer Agent Limited

Prachi Shah
Company Secretary & Compliance Officer

Authorised Signatory

