

**CS Anand S. Lavingia**  
(ACS, LL.b (Spl.), B.Com)  
**Practising Company Secretary**

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**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED  
ON SEPTEMBER 30, 2015**

1	For the quarter ended	<b>SEPTEMBER 30, 2015</b>
2	ISIN	INE722B01019
3	Face Value	Equity Shares of Rs. 10 each
4	Name of the company	<b>SWORD &amp; SHIELD PHARMA LIMITED</b>
5	Registered office Address	311, RAJKAMAL PLAZA-B, 4/B, SATTAR TALUKA SOCIETY, OPP. OLD HIGH COURT, AHMEDABAD - 380 014
6	Correspondence Address	311, RAJKAMAL PLAZA-B, 4/B, SATTAR TALUKA SOCIETY, OPP. OLD HIGH COURT, AHMEDABAD - 380 014
7	Telephone & fax Nos.	Telephone: 079- 27543290
8	E-mail Address	sspl2004@yahoo.com / cs@vvpatelcompany.com
9	Name of the Stock Exchanges Company's securities are listed	Bombay Stock Exchange Ltd. Ahmedabad Stock Exchange Ltd.

	Particulars	No. of Shares	% of total Issued Capital
10	Issued Capital	5150600	100.00
11	Listed Capital (exchange wise) (as per Company records)	5150600	100.00
12	Held in Dematerialized Form in CDSL	645512	12.5327
13	Held in Dematerialized Form in NSDL	2365288	45.9226
14	Physical	2139800	41.5447
15	Total No. of Shares (12+13+14)	5150600	100.00

16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	Not Applicable
17	Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below.	Not Applicable

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exchange (Specify Name)	Whether Intimated To CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
Not Applicable						

18	Register of members is updated if not, updated up to which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why?	Not Applicable

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415-416 4<sup>th</sup> Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road, Satellite,  
Ahmedabad - 380 051 Contact Details: O/Fax - 079-40051702, M: 94270 49481.  
**Anand Lavingia**

*Anand Lavingia*  
Company Secretary  
ACS 26458 COP 11410

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21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.	As under
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Total No. of Demat Requests	No. of requests	No. of shares	Reasons for Delay
a. Confirmed after 21 days	Nil	Nil	Nil
b. Pending for more than 21 days	Nil	Nil	Nil

22	Name Telephone & Fax No of the Compliance officer of the Co.	<b>Name of Compliance Officer:</b> Mr. Pravinbhai Patel - Compliance Officer <b>Ph :</b> +91 98250 79759
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	<b>Name of Auditor:</b> Mr. Anand S. Lavingia-Practising Company Secretary <b>Address:</b> 415 - 416 4th Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road, Satellite, Ahmedabad - 380 051. <b>Contact Details:</b> O/Fax - 079-40051702, <b>Tel. No.:</b> +91 94270 49481 <b>Reg No.:</b> C.O.P. No. 11410 <b>Email Id.:</b> krishivadvisory@gmail.com
24	Appointment of Common Agency for share Registry work	<b>MCS Limited</b> <b>Address:</b> 101, Shatdal Complex, 1st Floor, Opp. Bata Show Room, Ashram Rd, Shreyas Colony, Ahmedabad - 380 009. <b>Tel No.:</b> 079-26582878 <b>Email ID:</b> mcsahmd@gmail.com
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	The Company has been suspended from Bombay Stock Exchange Limited due to Penal Reasons from 20th September, 2006.

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

**Date : October 20, 2015**  
**Place : Ahmedabad.**

**Anand Lavingia**  
*(Signature)*  
**Company Secretary**  
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