

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
 P.J. Towers, Dalal Street,
 Mumbai – 400 001.

Dear Sir,

Sub: Undertaking for the proposed scheme of arrangement / merger

In reference to the proposed scheme of merger of Eulogia Inn Private Limited (“Transferor Company”) with Praveg Limited (“Transferee Company”) and their respective shareholders and creditors. We hereby confirm that:

The transferee entity will not issue/reissue shares not covered under the draft scheme.

Further, as on date of application there are outstanding Warrants, the details of which are as follows:

Number of warrants allotted	Date of allotment	Type of issue	Number of warrants converted, if any	Outstanding Warrants as on date
12,00,000	10-02-2023	Preferential Allotment	11,71,975	28,025
8,75,000	14-08-2023	Preferential Allotment	0	8,75,000

Further, the shareholding pattern of the company on fully diluted basis is annexed herewith as *Annexure - A* for your reference.

You are kindly requested to take the above information on your records.

For Praveg Limited

(Formerly known as Praveg Communications (India) Limited)

Mukesh Chaudhary
 Company Secretary



Date : 26/10/2023

Place : Ahmedabad

PRAVEG LIMITED

(Formerly known as Praveg Communications (India) Limited)

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